**STATEMENT OF NET ASSETS**

|  |  |  |
| --- | --- | --- |
| **COMPANY NAME** |  | |
| **BALANCE SHEET DATE** |  | |
| Date of Receivership |  | |
|  | |  |
| Unrestricted Invested Assets: | | $ |
| Cash | |  |
| Short-Term Investments | |  |
| Bonds | |  |
| Stocks | |  |
| Preferred | |  |
| Common | |  |
| Investments in Subsidiaries | |  |
| Controlled | |  |
| Affiliated Entities | |  |
| Mortgage Loans | |  |
| Real Estate | |  |
| Policy Loans | |  |
| Other Invested Assets | |  |
| **Total Unrestricted Invested Assets** | |  |
|  | |  |
| Restricted Investment Assets: | | $ |
| Statutory Deposits in This or Other States | |  |
| Funds Held by or Deposited with Reinsured Companies | |  |
| Separate Accounts and Protected Cell Accounts | |  |
| Restricted Other | |  |
| **Total Restricted Invested Assets** | |  |
|  | |  |
| Other Unrestricted Assets: | | $ |
| Recoverable from Reinsurers on Paid Losses and LAE | |  |
|  | |  |
| **Less:** | | **$** |
| Allowance for Uncollectible Reinsurance Recoverables on Paid Losses and Loss Adjustment Expenses (LAE) | |  |
| Reinsurance Recoverables on Unpaid Losses and Unpaid Loss Adjustment Expenses(LAE) | |  |
| Less: Allowance for Uncollectible Reinsurance Recoverables on Unpaid Losses and Loss Adjustment Expenses (LAE) | |  |
| Reinsurance Recoverables on Unearned Premiums and Contingent | |  |
| Commissions | |  |
| Salvage and Subrogation Recoverables | |  |
| Premiums Due and Accrued for Agents and Policyholders | |  |
| Receivable from Parents, Subsidiaries and Affiliates | |  |
| Accrued Investment Income | |  |
| Receivable from Guaranty Associations – Early Access Payments | |  |
| Furniture, Fixtures and Equipment | |  |
| Prepaid Expenses | |  |
| Other Assets | |  |
|  | |  |
| **Total Other Unrestricted Assets** | |  |
| Total Assets | |  |

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**STATEMENT OF**

**NET LIABILITIES**

**COMPANY NAME BALANCE SHEET DATE**

Date of Receivership:

### Liabilities

Secured Claims $

Special Deposit Claims $

Administrative Claims

State/Receiver $

Guaranty Associations $

Loss Claims – Guaranty Associations $

Loss Claims – Other $

Loss Adjustment Expenses – Guaranty Assns. $

Loss Adjustment Expenses – Other $

Unearned and Advance Premium Claims (Non-Assessable Policies) Guaranty Associations $

Unearned and Advance Premium Claims (Non-Assessable Policies) Other $

Federal Govt. Claims $

Employee Claims $

General Unsecured Creditor Claims (Other than Reinsurance Related) $

Ceded Reinsurance Related Unsecured Claims $

Assumed Reinsurance Related Unsecured Claims $

State and Local Government Claims $

Late Filed Claims $

Surplus Notes $

Unearned Premium Claims (Assessable Policies) – Guaranty Associations $

Unearned Premium Claims (Assessable Policies) – Other $

**STATEMENT OF**

**NET LIABILITIES**

**COMPANY NAME BALANCE SHEET DATE**

Shareholder Claims $

Other Liabilities $

. $

. $

### Total Liabilities

**Excess (Deficiency) of Assets Over Liabilities**

**Total** $

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**NOTE:** This may not directly tie to the “Class” section prioritizing claimants in accordance with any one state’s receivership statute.

**STATEMENT OF**

**CASH RECEIPTS AND DISBURSEMENTS**

|  |  |  |
| --- | --- | --- |
| **Cash Receipts from Operations**  Premium Receipts Settlements  Policy Loan Receipts, Cash Collected from Policy Loans  Proceeds from Sales of Real Estate and/or Personal Property  Reinsurance Recoveries  Salvage and Subrogation Recoveries Agents Balances Received Collection of Affiliate Receivables Recovery of Taxes Previously Paid Other Receipts  **Total Operational Receipts**  Interest and Dividends Receipts  **Total Cash Receipts** | **Current Period**  **to Date**  $  $  $  $  $  $  $  $  $  $  $  $  $ | **Since Date of**  **Rehabilitation/**  **Liquidation**  $  $  $  $  $  $  $  $  $  $  $  $  $ |

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**STATEMENT   
OF**

**CASH RECEIPTS AND DISBURSEMENTS**

### Operational Disbursements & Distributions

Deputy Receiver and Consulting Fees and Expenses Employee Salaries, Payroll Taxes, and Employee

Benefits

Rent, Office and Other Facility Expenses Legal Fees and Expenses

Accounting and Auditing Fees and Expenses SGA – Administration Expenses other than LAE Ancillary Administration Expenses

Other Disbursements

### Current Period

**to Date**

$

### Since Date of Rehabilitation/

**Liquidation**

$

### Total Operational Disbursements

|  |  |  |
| --- | --- | --- |
| Losses/Benefit Payments – SGA |  | |
| Losses/Benefit Payments – Non-SGA |  |  |
| Losses/Benefit and LAE Payments – Special Deposits |  |  |
| LAE Payments – SGA |  |  |
| LAE Payments – Non-SGA |  |  |
| Early Access Payments |  |  |
| Reinsurance Payments |  |  |

**Total Cash Distributions**

Investment Expenses Purchases of Invested Assets

|  |  |  |
| --- | --- | --- |
| Total Disbursements for Investment Activities |  |  |
| **Total Cash Disbursements & Distributions** |  |  |
| **Net Increase (Decrease) in Cash** |  |  |
| **Cash at Beginning of Period** | $ | $ |
| **Cash at End of Period** | $ | $ |

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**STATEMENT OF**

**CHANGES IN NET ASSETS**

**COMPANY NAME BALANCE SHEET DATE**

Date of Receivership:

### Unrestricted Assets:

Cash Unrestricted...............................................................................................

Short-Term Investments.....................................................................................

Bonds .................................................................................................................

Stocks .................................................................................................................

Preferred ...........................................................................

Common ...........................................................................

Investments in Subsidiaries................................................................................

Controlled .........................................................................

Affiliated Entities .............................................................

Mortgage Loans .................................................................................................

Real Estate .........................................................................................................

Policy Loans.......................................................................................................

Other Invested Assets ........................................................................................

Reinsurance Recoverables on Paid Losses and Paid Loss Adjustment Expenses (LAE) .........................................................................................

Less: Allowance for Uncollectible Reinsurance Recoverables on Paid Losses and Loss Adjustment Expenses (LAE) ......................................................

Reinsurance Recoverables on Unpaid Losses and Unpaid Loss Adjustment Expenses (LAE) .........................................................................................

Less: Allowance for Uncollectible Reinsurance Recoverables on Unpaid Losses and Loss Adjustment Expenses (LAE) ..........................................

Reinsurance Recoverables on Unearned Premiums and Contingent Commissions ..............................................................................................

### Increase

**(Decrease)\_**

**STATEMENT OF**

**CHANGES IN NET ASSETS**

**COMPANY NAME BALANCE SHEET DATE**

Salvage and Subrogation Recoverables ............................................................. Premiums Due and Accrued from Agents and Policyholders............................ Receivable from Parents, Subsidiaries and Affiliates ........................................ Accrued Investment Income ..............................................................................

Receivable from Guaranty Associations – Early Access Payments .................. Furniture, Fixtures and Equipment ....................................................................

Prepaid Expenses ...............................................................................................

Other Assets .......................................................................................................

**Total Unrestricted Assets**........................................................................$

### Restricted Assets:

Statutory Deposits in This or Other States......................................................... Funds Held by or Deposited with Reinsured Companies ..................................

Separate Accounts and Protected Cell Accounts ............................................... Restricted Other .................................................................................................

**Total Restricted Assets**............................................................................$

### Total Assets $

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**STATEMENT OF**

**CHANGES IN NET LIABILITIES**

**COMPANY NAME BALANCE SHEET DATE**

Date of Receivership:

**Liabilities**

**Increase**

**(Decrease)\_**

Secured Claims $

Special Deposit Claims $

Administrative Claims

State/Receiver $

Guaranty Associations $

Loss Claims – Guaranty Associations $

Loss Claims – Other $

Loss Adjustment Expenses – Guaranty Assns. $

Loss Adjustment Expenses – Other $

Unearned and Advance Premium Claims (Non-Assessable Policies) Guaranty Associations $

Unearned and Advance Premium Claims (Non-Assessable Policies) Other $

Federal Govt. Claims $

Employee Claims $

General Unsecured Creditor Claims (Other than Reinsurance Related) $

Ceded Reinsurance Related Unsecured Claims $

Assumed Reinsurance Related Unsecured Claims $

State and Local Government Claims $

Late Filed Claims $

Surplus Notes $

Unearned Premium Claims (Assessable Policies) – Guaranty Associations $

Unearned Premium Claims (Assessable Policies) – Other $

**STATEMENT   
OF**

**CHANGES IN NET LIABILITIES**

**COMPANY NAME BALANCE SHEET DATE**

Shareholder Claims $

Other Liabilities $

. $

. $

### Total Liabilities

**Excess (Deficiency) of Assets Over Liabilities**

**Total** $

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