

03/22/2021

*Virtual Meeting*

**MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP**

**Tuesday, March 30, 2021**

**2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 p.m. – 1:00 p.m. MT / 11:00 – 10:00 a.m. PT**

**ROLL CALL**

Bruce R. Ramge, Chair <i>(Pending)</i> , Vice Chair	Nebraska <i>(Pending)</i> ,	Ralph Boeckman	New Jersey
Sarah Borunda	Arizona	Leatrice Geckler/ Joel Bengo	New Mexico
Crystal Phelps	Arkansas	Sylvia Lawson	New York
Damion Hughes	Colorado	Teresa Knowles	North Carolina
Kurt Swan	Connecticut	Todd Oberholtzer	Ohio
Frank Pyle	Delaware	Landon Hubbart	Oklahoma
Sharon Shipp	District of Columbia	Brian Fordham/ Tashia Sizemore	Oregon
Sarah Crittenden	Georgia	Katie Dzurec/ Christopher Monahan	Pennsylvania
Erica Weyhenmeyer	Illinois	Matthew Tarpley	Texas
Doug Ommen	Iowa	Christina Rouleau	Vermont
Ron Kreiter	Kentucky	Julie Fairbanks	Virginia
Mary Lou Moran	Massachusetts	Jeanette Plitt	Washington
Jill Huiskens	Michigan	Desiree Mauller	West Virginia
Paul Hanson	Minnesota	Rebecca Rebholz/ Diane Dambach	Wisconsin
Win Nickens/Stewart Freilich	Missouri		
Peggy Willard-Ross/ Hermoliva Abejar	Nevada		
Maureen Belanger/ Edwin Pugsley	New Hampshire		

NAIC Support Staff: Petra Wallace/Lois E. Alexander

**AGENDA**

1. Hear Opening Remarks—*Director Bruce R. Ramge (NE)*
2. Discuss Potential 2021 Working Group Tasks—*Director Bruce R. Ramge (NE)* Attachment 1
3. Review New Draft Title Standardized Data Requests (SDRs) for Inclusion in the Reference Documents Attachment 2  
of the *Market Regulation Handbook*—*Director Bruce R. Ramge (NE)*
  - a. Title In Force SDR, March 23 Draft
  - b. Title Claims SDR, March 23 Draft
4. Discuss Any Other Matters Brought Before the Working Group—*Director Bruce R. Ramge (NE)*
5. Adjournment