

Date: 5/20/24

Virtual Meeting

MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP

Wednesday, May 22, 2024

2:00 – 3:00 p.m. ET / 1:00 p.m. – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 – 12:00 p.m. PT

ROLL CALL

Matthew Tarpley, Chair	Texas	Ralph Boeckman	New Jersey
Brett Bache, Vice Chair	Rhode Island	Patrick Zeller	New Mexico
Maria Ailor	Arizona	Sylvia Lawson	New York
Teri Ann Mecca	Arkansas	Teresa Knowles	North Carolina
Nick Gill	Connecticut	Rodney Beetch	Ohio
Sharon Shipp	District of Columbia	Landon Hubbard	Oklahoma
Elizabeth Nunes/ Paula Shamburger	Georgia	Tashia Sizemore	Oregon
Erica Weyhenmeyer	Illinois	Gary Jones/ Paul Townsen	Pennsylvania
Doug Ommen	Iowa	Karla Nuissl	Vermont
Ron Kreiter	Kentucky	Bryan Wachter	Virginia
Mary Lou Moran	Massachusetts	Jeanette Plitt	Washington
Jeff Hayden	Michigan	Desiree Mauller	West Virginia
T.J. Patton/Bryce Wang	Minnesota	Rebecca Rebholz/ Darcy Paskey	Wisconsin
Teresa Kroll/Jo LeDuc	Missouri		
Peggy Willard-Ross/ Hermoliva Abejar	Nevada		
Maureen Belanger/ Ellen Wilkins	New Hampshire		

NAIC Support Staff: Petra Wallace/Lois E. Alexander

AGENDA

1. Hear Opening Remarks—*Matthew Tarpley (TX)*
2. Discuss 2024 Work Plans—*Matthew Tarpley (TX)*
 - New Pet Insurance Market Conduct Examination Standards Chapter and Standardized Data Requests
 - Clean up of the Conducting the Property and Casualty Travel Insurance Examination Chapter
 - Revising the Conducting the Life and Annuity Examination Chapter re: *The Application of the Life Illustrations Model Regulation to Policies with Index-Based Interest Sold On or After Dec. 14, 2020* (Actuarial Guideline 49)
 - Shared Working Group Collaborative Space



3. Discuss Any Other Matters Brought Before the Working Group—*Matthew Tarpley (TX)*
4. Adjournment