Virtual Meeting

MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP
Wednesday, May 22, 2024
2:00 – 3:00 p.m. ET / 1:00 p.m. – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 – 12:00 p.m. PT

ROLL CALL

Matthew Tarpley, Chair Texas Ralph Boeckman New Jersey
Brett Bache, Vice Chair Rhode Island Patrick Zeller New Mexico
Maria Ailor Arizona Sylvia Lawson New York
Teri Ann Mecca Arkansas Teresa Knowles North Carolina
Nick Gill Connecticut Rodney Beetch Ohio
Sharon Shipp District of Columbia Landon Hubbard Oklahoma
Elizabeth Nunes/ Georgia Tashia Sizemore Oregon
Paula Shamburger
Erica Weyhenmeyer Illinois Paul Towsen Pennsylvania
Doug Ommen Iowa Karla Nuissl Vermont
Ron Kreiter Kentucky Bryan Wachter Virginia
Mary Lou Moran Massachusetts Jeanette Plitt Washington
Jeff Hayden Michigan Desiree Mauller West Virginia
T.J. Patton/Bryce Wang Minnesota Rebecca Rebholz/ Wisconsin
Teresa Kroll/Jo LeDuc Missouri Darcy Paskey
Peggy Willard-Ross/ Nevada
Hermoliva Abejar
Maureen Belanger/ New Hampshire
Ellen Wilkins

NAIC Support Staff: Petra Wallace/Lois E. Alexander

AGENDA

1. Hear Opening Remarks—Matthew Tarpley (TX)

2. Discuss 2024 Work Plans—Matthew Tarpley (TX)
   • New Pet Insurance Market Conduct Examination Standards Chapter and Standardized Data Requests
   • Clean up of the Conducting the Property and Casualty Travel Insurance Examination Chapter
   • Revising the Conducting the Life and Annuity Examination Chapter re: The Application of the Life Illustrations Model Regulation to Policies with Index-Based Interest Sold On or After Dec. 14, 2020 (Actuarial Guideline 49)
   • Shared Working Group Collaborative Space
3. Discuss Any Other Matters Brought Before the Working Group—*Matthew Tarpley (TX)*

4. Adjournment