

6/3/22

*Virtual Meeting*

**MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP**

Thursday, June 9, 2022

12:00 – 1:00 p.m. ET / 11:00 a.m. – 12:00 p.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

**ROLL CALL**

Damion Hughes, Chair	Colorado	Leatrice Geckler	New Mexico
Erica Weyhenmeyer, Vice Chair	Illinois	Sylvia Lawson	New York
Maria Ailor	Arizona	Teresa Knowles	North Carolina
Crystal Phelps/Teri Ann Mecca	Arkansas	Todd Oberholtzer	Ohio
Kurt Swan	Connecticut	Landon Hubbard	Oklahoma
Frank Pyle	Delaware	Brian Fordham/ Tashia Sizemore	Oregon
Sharon Shipp	District of Columbia	Gary Jones/ Paul Townsen	Pennsylvania
Elizabeth Nunes/ Paula Shamburger	Georgia	Matt Gendron/ Brett Bache	Rhode Island
Doug Ommen	Iowa	Matthew Tarpley	Texas
Ron Kreiter	Kentucky	Tanji J. Northrup/ Shelley Wiseman	Utah
Mary Lou Moran	Massachusetts	Karla Nuisl	Vermont
Jeff Hayden	Michigan	Julie Fairbanks	Virginia
Paul Hanson	Minnesota	Jeanette Plitt	Washington
Win Nickens/Jo LeDuc	Missouri	Desiree Mauller	West Virginia
Peggy Willard-Ross/ Hermoliva Abejar	Nevada	Rebecca Rebholz/ Diane Dambach	Wisconsin
Maureen Belanger/ Edwin Pugsley	New Hampshire		
Ralph Boeckman	New Jersey		

NAIC Support Staff: Petra Wallace/Lois E. Alexander

**AGENDA**

1. Consider Adoption of its April 21 Minutes—*Damion Hughes (CO)* Attachment 1
2. Review and Discuss Revisions to Chapter 20—General Examination Standards of the *Market Regulation Handbook*, Oct. 27, 2021, Draft—*Ron Kreiter (KY)* Attachment 2
  - A. ACLI May 18 Comments
3. Review and Discuss Revisions to Chapter 23—Conducting the Life and Annuity Examination of the *Market Regulation Handbook*, April 19 Draft—*Brian Werbeloff (RI)* Attachment 3
  - A. Virginia May 25 Comments
  - B. Missouri May 27 Comments

- C. Insured Retirement Institute (IRI) May 27 Comments
  
- 4. Review and Discuss Revisions to Chapter 24B—Conducting the Mental Health Parity and Addiction Equity Act (MHPAEA)-Related Examination of the *Market Regulation Handbook*, April 19 Draft—*Erica Weyhenmeyer (IL)* Attachment 4
  - A. Wisconsin May 25 Comments
  - B. Missouri May 27 Comments
  - C. Virginia May 27 Comments
  - D. America’s Health Insurance Plans (AHIP) May 27 Comments
  - E. Association for Behavioral Health and Wellness (ABHW) May 27 Comments
  - F. Blue Cross Blue Shield Association (BCBSA) May 27 Comments
  
- 5. Discuss Any Other Matters Brought Before the Working Group—*Damion Hughes (CO)*
  
- 6. Adjournment