Date: 6/03/21

Virtual Meeting

MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP
Thursday, June 10, 2021
12:00 – 1:00 p.m. ET / 11:00 – 12:00 p.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

ROLL CALL

Damion Hughes, Chair Colorado Ralph Boeckman New Jersey
Erica Weyhenmeyer, Vice Chair Illinois Leatrice Geckler/ New Mexico
Sarah Borunda Arizona Joel Bengo New York
Crystal Phelps Arkansas Sylvia Lawson North Carolina
Kurt Swan Connecticut Teresa Knowles Ohio
Frank Pyle Delaware Todd Oberholtzer Oklahoma
Sharon Shipp District of Columbia Landon Hubbart Oregon
Sarah Crittenden Georgia Brian Fordham/ Tashia Szemore
Doug Ommen Iowa Katie Dzurec/ Pennsylvania
Ron Kreiter Kentucky Christopher Monahan
Mary Lou Moran Massachusetts Matthew Tarpley Texas
Jill Huiskken Michigan Christina Rouleau Vermont
Paul Hanson Minnesota Julie Fairbanks Virginia
Win Nickens/Stewart Freilich Missouri Jeanette Plitt Washington
Peggy Willard-Ross/ Nevada Desiree Mauller West Virginia
Hermoliva Abejar Nevada Rebecca Rebholz/ Wisconsin
Maureen Belanger/ New Hampshire Diane Dambach
Edwin Pugsley

NAIC Support Staff: Petra Wallace/Lois E. Alexander

AGENDA

1. Opening Remarks — Damion Hughes (CO)
2. Review New Draft Title Standardized Data Requests (SDRs) for Inclusion in the Reference Documents of the Market Regulation Handbook—Damion Hughes (CO) Attachment 1
   a. Title In Force SDR, March 23 Draft
   b. Title Claims SDR, March 23 Draft
      i. Rhode Island April 1 Comments
      ii. Nebraska April 23 Comments
      iii. Center for Economic Justice (CEJ) April 23 Comments
      iv. American Land Title Association (ALTA) April 23 Comments
      v. Colorado April 29 Comments
3. Discuss Charges and Prioritize its Potential 2021 Tasks—Damion Hughes (CO) Attachment 2
4. Discuss Any Other Matters Brought Before the Working Group—Damion Hughes (CO)
5. Adjournment