Date: 9/6/22

Virtual Meeting

MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP
Thursday, September 8, 2022
12:00 – 1:00 p.m. ET / 11:00 a.m. – 12:00 p.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

ROLL CALL

Damion Hughes, Chair Colorado Leatrice Geckler New Mexico
Erica Weyhenmeyer, Vice Chair Illinois Sylvia Lawson New York
Maria Ailor Arizona Teresa Knowles North Carolina
Crystal Phelps/Teri Ann Mecca Arkansas Todd Oberholtzer Ohio
Kurt Swan Connecticut Landon Hubbart Oklahoma
Frank Pyle Delaware Brian Fordham/ Oregon
Sharon Shipp District of Columbia Tasha Sizemore Pennsylvania
Elizabeth Nunes/ Paula Shamburger Georgia Gary Jones/ Paul Towsen
Paula Shamburger Iowa Matt Gendron/ Rhode Island
Doug Ommen Kentucky Brett Bache
Ron Kreiter Massachusetts Matthew Tarpley Texas
Mary Lou Moran Michigan Tanji J. Northrup/ Utah
Jeff Hayden Minnesota Shelley Wiseman
Paul Hanson Missouri Karla Nuissl Vermont
Win Nickens/Jo LeDuc Nevada Julie Fairbanks Virginia
Peggy Willard-Ross/ Hermoliva Abejar Nevada Jeanette Plitt Washington
Maureen Belanger/ New Hampshire Desiree Mauller West Virginia
Edwin Pugsley New Jersey Rebecca Rebholz/ Wisconsin
Ralph Boeckman

NAIC Support Staff: Petra Wallace/Lois E. Alexander

AGENDA

1. Consider Adoption of Revisions to Chapter 23—Conducting the Life and Annuity Examination of the Market Regulation Handbook, Aug. 22 Draft
   —Damion Hughes (CO) Attachment 1

2. Review Travel Insurance-Related Standardized Data Requests (SDRs) for Inclusion in the Reference Documents of the Market Regulation Handbook
   —Damion Hughes (CO) Attachment 2
   • Travel In-Force SDR, Aug. 17 Draft
   • Travel Claims SDR, Aug. 17 Draft
3. Discuss Any Other Matters Brought Before the Working Group
   —Damion Hughes (CO)

4. Adjournment