

Date: 9/28/2026

Virtual Meeting

STATUTORY ACCOUNTING PRINCIPLES (E) WORKING GROUP

Wednesday, October 7, 2026

3:00 – 4:00 p.m. ET / 2:00 – 3:00 p.m. CT / 1:00 – 2:00 p.m. MT / 12:00 – 1:00 p.m. PT

ROLL CALL

Kevin Clark, Chair	Iowa	Steve Mayhew/Kristin Hynes	Michigan
Dale Bruggeman, Vice Chair	Ohio	Ned Cataldo	New Hampshire
Sheila Travis/Richard (Hamp) Russell	Alabama	Bob Kasinow	New York
Kim Hudson	California	Diana Sherman	Pennsylvania
William Arfanis/Michael Estabrook	Connecticut	Jamie Walker	Texas
Rylynn Brown	Delaware	Doug Stolte/Jennifer Blizzard	Virginia
Cindy Andersen	Illinois	Amy Malm/Levi Olson	Wisconsin
Shantell Taylor/Tom Travis	Louisiana		

NAIC Committee Support: Julie Gann, Robin Marcotte, Jake Stultz, Jason Farr, Wil Oden

AGENDA

1. Receive Presentation from the American Council of Life Insurers (ACLI) on a Proposed IMR Compliance Proposal—*Kevin Clark (IA)* Attachment 1
 - A. ACLI—*Tip Tipton*
2. Discuss Presentation and IMR Timeline—*Kevin Clark (IA)*
3. Consider Exposure of ACLI Proposal Until Nov. 6, 2026—*Kevin Clark (IA)*
4. Discuss Any Other Matters Brought Before the Working Group—*Kevin Clark (IA)*
5. Adjournment