



NATIONAL ASSOCIATION OF INSURANCE COMMISSIONERS

Date: 9/30/21

Virtual Meeting

MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP

Thursday, October 7, 2021

12:00 – 1:00p.m. ET / 11:00 a.m. – 12:00p.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

ROLL CALL

Damion Hughes, Chair	Colorado	Leatrice Geckler/	New Mexico
Erica Weyhenmeyer, Vice Chair	Illinois	Joel Bengo	
Sarah Borunda	Arizona	Sylvia Lawson	New York
Crystal Phelps	Arkansas	Teresa Knowles	North Carolina
Kurt Swan	Connecticut	Todd Oberholtzer	Ohio
Frank Pyle	Delaware	Landon Hubbard	Oklahoma
Sharon Shipp	District of Columbia	Brian Fordham/	Oregon
Elizabeth Nunes/ Scott Sanders	Georgia	Tashia Sizemore	
Doug Ommen	Iowa	Katie Dzurec	Pennsylvania
Ron Kreiter	Kentucky	Matt Gendron/	Rhode Island
Mary Lou Moran	Massachusetts	Brett Bache	
Jill Huisken	Michigan	Matthew Tarpley	Texas
Paul Hanson	Minnesota	Karla Nuissl	Vermont
Win Nickens/Stewart Freilich	Missouri	Julie Fairbanks	Virginia
Peggy Willard-Ross/ Hermoliva Abejar	Nevada	Jeanette Plitt	Washington
Maureen Belanger/ Edwin Pugsley	New Hampshire	Desiree Mauller	West Virginia
Ralph Boeckman	New Jersey	Rebecca Rebholz/ Diane Dambach	Wisconsin

NAIC Support Staff: Petra Wallace/Lois E. Alexander

AGENDA

1. Consider Adoption of its Sept. 2 Minutes—*Damion Hughes (CO)* Attachment 1
2. Review and Discuss Revisions to Chapter 25—Conducting the Medicare Supplement Examination of the *Market Regulation Handbook*, Sept. 27 Draft—*Mary Kay Rodriguez (WI)* Attachment 2
3. Review and Discuss Revisions to Chapter 24—Conducting the Health Examination of the *Market Regulation Handbook*, Sept. 30 Draft — *Darcy Paskey (WI)* Attachment 3
4. Receive Verbal Updates from State Insurance Regulator Volunteers Reviewing Models Potentially Affecting the *Market Regulation Handbook* (Charges 1, 2, 7)—*Damion Hughes (CO)* Attachment 4
 - A. *Real Property Lender-Placed Insurance Model Act (#631)*—*Sharon Shipp (DC)*
 - B. *Insurance Holding Company System Regulatory Act (#440)*—*Ron Kreiter (KY)*
 - C. *Suitability in Annuity Transactions Model Regulation (#275)*—*Brian Werbeloff (RI) and Kurt Swan (CT)*



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- D. *Corporate Governance Annual Disclosure Model Act (#305) and Corporate Governance Annual Disclosure Model Regulation (#306)—Cynthia Amann (MO)*
5. Discuss Any Other Matters Brought Before the Working Group
—*Damion Hughes (CO)*
6. Adjournment