

Draft: 10/28/25

Adopted by the Executive (EX) Committee and Plenary, Dec. __, 2025

Adopted by the Life Insurance and Annuities (A) Committee, Nov. __, 2025

2025~~6~~ Proposed Charges

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

The mission of the Life Insurance and Annuities (A) Committee is to: 1) consider issues relating to life insurance and annuities; and 2) review new life insurance products.

Ongoing Support of NAIC Programs, Products, or Services

1. The **Life Insurance and Annuities (A) Committee** will:
 - A. Monitor the activities of the Life Actuarial (A) Task Force.
2. The **Annuity Suitability (A) Working Group** will:
 - A. Consider how to promote greater uniformity in the adoption of the *Suitability in Annuity Transactions Model Regulation* (#275) across NAIC member jurisdictions.
3. The **Annuity Buyer's Guide (A) Working Group** will:
 - A. Review and revise, as necessary, the NAIC *Buyer's Guide for Deferred Annuities* in light of product changes in the marketplace.
4. The **Life Insurance and Annuities Illustrations (A) Working Group** will:
 - A. Evaluate concepts for improving life insurance and annuity illustrations and disclosures, and consider revisions to relevant NAIC models or develop other guidance where feasible and appropriate.

NAIC Committee Support: Jennifer R. Cook/Jolie H. Matthews