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Adopted by the Executive (EX) Committee and Plenary, Dec. ___, 2025 Adopted by the Life Insurance and Annuities (A) Committee, Nov. ___, 2025

20256 Proposed Charges

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

The mission of the Life Insurance and Annuities (A) Committee is to: 1) consider issues relating to life insurance and annuities; and 2) review new life insurance products.

Ongoing Support of NAIC Programs, Products, or Services

- 1. The Life Insurance and Annuities (A) Committee will:
 - A. Monitor the activities of the Life Actuarial (A) Task Force.
- 2. The Annuity Suitability (A) Working Group will:
 - A. Consider how to promote greater uniformity in the adoption of the *Suitability in Annuity Transactions Model Regulation* (#275) across NAIC member jurisdictions.
- 3. The Annuity Buyer's Guide (A) Working Group will:
 - A. Review and revise the NAIC Buyer's Guides for Deferred Annuities in light of changes in the marketplace.
- 4. The Life Insurance and Annuities Illustrations (A) Working Group will:
 - A. Evaluate concepts for improving life insurance and annuity illustrations and disclosures, and consider revisions to relevant NAIC models or develop other guidance where feasible and appropriate.

NAIC Committee Support: Jennifer R. Cook/Jolie H. Matthews