

Date: 9/30/19

Conference Call

PRODUCER LICENSING (D) TASK FORCE

Tuesday, October 15, 2019

12:30 p.m. ET / 11:30 a.m. CT / 10:30 a.m. MT / 9:30 p.m. PT

ROLL CALL

Larry Deiter, Chair	South Dakota	Barbara D. Richardson	Nevada
Mike Kreidler, Vice Chair	Washington	Marlene Caride	New Jersey
Jim L. Ridling	Alabama	John G. Franchini	New Mexico
Lori K. Wing-Heier	Alaska	Mike Causey	North Carolina
Peter Fuimaono	American Samoa	Jon Godfread	North Dakota
Allen W. Kerr	Arkansas	Jillian Froment	Ohio
Ricardo Lara	California	Glen Mulready	Oklahoma
Michael Conway	Colorado	Andrew Stolfi	Oregon
Trinidad Navarro	Delaware	Jessica Altman	Pennsylvania
David Altmaier	Florida	Elizabeth Kelleher Dwyer	Rhode Island
Doug Ommen	Iowa	Raymond G. Farmer	South Carolina
Vicki Schmidt	Kansas	Kent Sullivan	Texas
Nancy G. Atkins	Kentucky	Todd E. Kiser	Utah
James J. Donelon	Louisiana	Scott A. White	Virginia
Anita G. Fox	Michigan	James A. Dodrill	West Virginia
Chlora Lindley-Myers	Missouri	Jeff Rude	Wyoming
Bruce R. Ramge	Nebraska		

NAIC Support Staff: Tim Mullen/Greg Welker

AGENDA

1. Consider Adoption of its Summer National Meeting Minutes—*Director Larry Deiter (SD)* Attachment A
2. Consider Adoption of its 2020 Proposed Charges—*Director Larry Deiter (SD)* Attachment B
3. Consider Adoption of Amendments to the NAIC Uniform Licensing Standards for Surplus Lines and the NAIC *State Licensing Handbook*—*Director Larry Deiter (SD)* Attachment C
4. Discuss the Role of Chatbots in the Distribution of Insurance—*Tim Mullen (NAIC)* Attachment D
5. Discuss NAIC/FINRA Data Sharing—*Tim Mullen (NAIC)*
6. Discuss Any Other Matters Brought Before the Task Force—*Director Larry Deiter (SD)*
7. Adjournment

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