

Draft date: 11/17/25

Virtual Meeting

AGGREGATION METHOD IMPLEMENTATION (G) WORKING GROUP

Wednesday, November 19, 2025

2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

ROLL CALL

Andrew N. Mais, Chair	Connecticut	David Wolf	New Jersey
Rebecca Easland, Vice Chair	Wisconsin	Bob Kasinow	New York
Jennifer Niles	Illinois	Diana Sherman	Pennsylvania
Kevin Clark	Iowa	Elizabeth Kelleher Dwyer/ Patrick Smock	Rhode Island
Christopher Joyce	Massachusetts	Scott A. White/ Dan Bumpus	Virginia
John Rehagen	Missouri		
Anthony Quandt	Nebraska		

NAIC Support Staff: Ned Tyrrell

AGENDA

1. Receive an Update on the Technical Drafting Group
—*Ned Tyrrell (NAIC)* Attachment 1
2. Hear an Update on the Draft Scalar Paper
—*Anthony Quandt (NE)* Attachment 2
3. Hear an Update on the Draft Valuation Paper
—*Bruce Friedland (Friedland Actuarial)* Attachment 3
4. Hear an Update on the Draft Other Tools Document
—*Caitlin Zanoni (Prudential) and Ian Adamczyk (Prudential)* Attachment 4
5. Adjournment