

Draft date: 5/20/25

Virtual Meeting

THIRD-PARTY DATA AND MODELS (H) WORKING GROUP

Thursday, May 22, 2025

2:00 – 3:00 p.m. ET / 1:00 p.m. – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

ROLL CALL

Jason Lapham, Chair	Colorado
Nicole Crockett, Vice Chair	Florida
Charles Hale/Richard Fiore	Alabama
Alex Romero/Sian-Ng Ashcraft/Molly Nollette	Alaska
Tom Zuppan/Lori Deaver Munn	Arizona
Ken Allen/Esteban Mendoza/Chandara K. Phanachone	California
George Bradner/Wanchin Chou	Connecticut
Lance Hirano/Kathleen Nakasone	Hawaii
Weston Trexler/Shannon Hohl	Idaho
Shannon Whalen	Illinois
Doug Ommen	Iowa
Julie Holmes	Kansas
Tom Travis/Caleb Malone	Louisiana
Sandra Darby	Maine
Raymond A. Guzman	Maryland
Jackie Horigan	Massachusetts
Phil Vigliaturo	Minnesota
Pending	Missouri
Gennady Stolyarov/Brandon Rocchio	Nevada
Christian Citarella	New Hampshire
Adrienne A. Harris	New York
John Arnold/Tyler N. Erickson/Colton Schulz	North Dakota
Daniel Bradford /Matt Walsh	Ohio
David Dahl/Eric Bredeson/Ying Liu	Oregon
Shannen Logue	Pennsylvania
Beth Vollucci/Matthew Gendron	Rhode Island
Andreea Savu	South Carolina
J'ne Elizabeth Byckovski	Texas
Rosemary Raszka	Vermont
Jessica Baggarley/Eric Lowe	Virginia
Timothy Cornelius/Amy Malm	Wisconsin

NAIC Support Staff: Kris DeFrain/Scott Sobel

AGENDA

1. Discuss the Working Group's 2025 Work Plan—*Jason Lapham (CO)* Attachment A
2. Report on High-level Regulatory Survey Results—*Jason Lapham (CO)*
3. Discuss the Definition of Third Party—*Jason Lapham (CO)*
4. Discuss Next Steps—*Jason Lapham (CO)*
5. Discuss Any Other Matters Brought Before the Working Group— *Jason Lapham (CO)*
6. Adjournment