

Draft date: 7/16/26

Virtual Meeting

ERISA AND ALTERNATIVE HEALTH COVERAGE (B) WORKING GROUP

Wednesday, July 22, 2026 at 11:00 a.m. – 12:00 p.m. ET / 10:00 – 11:00 a.m. CT / 9:00 – 10:00 a.m. MT / 8:00 a.m. – 9:00 p.m. PT

ROLL CALL

Andria Seip, Chair	Iowa	Michael Anderson/Martin Swanson	Nebraska
Sara Farris, Vice Chair	Arkansas	Jeremy Christensen/Alexia Emmermann	Nevada
Yada Horace/Anthony Williams	Alabama	Ted Hamby	North Carolina
Kyla Hoskins	Colorado	Laura Miller	Ohio
Howard Liebers	District of Columbia	Andy Schallhorn	Oklahoma
Shaun Orme	Kentucky	Mary Kwei	Maryland
Alexis Bakofsky/James Dunn	Florida	Chrystal Bartuska	North Dakota
Wes Trexler	Idaho	Jill Kruger	South Dakota
Julie Holmes/Criag Van Aalst	Kansas	Tanji J. Northrup	Utah
Frank Opelka	Louisiana	Mary Ashby Brown/Gregory Lee	Virginia
Melissa Panettiere/ Jeana Thomas	Missouri	Sofia Pasarow	Washington
		Michael Malone	West Virginia
		Sarah Smith	Wisconsin

NAIC Support Staff: Jennifer R. Cook

AGENDA

1. Review and Consider Adoption of July 8 Draft *ERISA Preemption and State PBM Law Guidance Document* — Andria Seip (IA)
2. Discuss Level Funded Plans — Andria Seip (IA)
3. Any Other Matters— Andria Seip (IA)
4. Adjournment