

Date: 2/26/24

Virtual Meeting

SPECIAL (EX) COMMITTEE ON RACE AND INSURANCE LIFE WORKSTREAM

Wednesday, Feb. 28, 2024

11:00 a.m. – 12:00 p.m. ET/ 10:00 – 11:00 a.m. CT/ 9:00 – 10:00 a.m. MT/ 8:00 – 9:00 a.m. PT

ROLL CALL

Mark Fowler, Co-Chair	Alabama	Anita Fox	Michigan
Michael Humphreys, Co-Chair	Pennsylvania	Cassie Brown	Texas
Peni Teo	American Samoa	Nathan Houdek	Wisconsin
Kathleen Birrane	Maryland		

AGENDA

1. Discuss Financial Wellness Resource Guide
—*Commissioner Mark Fowler (AL) and Commissioner Michael Humphreys (PA)*
2. Discuss State Financial Literacy Education— *Commissioner Mark Fowler (AL) and Commissioner Michael Humphreys (PA)*
 - a. Presentation on Champlain College 2023 National High School Report Card
—*John Pelletier (Champlain College)*
 - b. Discuss Draft Financial Literacy Course Endorsement—*Commissioner Michael Humphreys (PA)*
3. Discuss Barriers to Access/Coverage
—*Commissioner Mark Fowler (AL) and Commissioner Michael Humphreys (PA)*
 - a. Presentation from the Life Insurance and Marketing Research Association (LIMRA)
—*Marianne Purushotham (LIMRA)*
 - b. Update from NAIC Center for Insurance Policy Research (CIPR)—*Jeff Czajkowski (NAIC)*
4. Discuss Any Other Matters
5. Adjournment