Date: 7/24/22

Virtual Meeting  
(in lieu of meeting at the 2022 Summer National Meeting)

LIFE RISK-BASED CAPITAL (E) WORKING GROUP  
Wednesday, July 27, 2022  
12:00 – 1:00 p.m. ET / 11:00 a.m. – 12:00 p.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

ROLL CALL

Philip Barlow, Chair  
District of Columbia  
William Leung  
Missouri

Jennifer Li  
Alabama  
Derek Wallman  
Nebraska

Thomas Reedy  
California  
Seong-min Eom  
New Jersey

Wanchin Chou  
Connecticut  
Bill Carmello  
New York

Dalora Schafer  
Florida  
Andrew Schallhorn  
Oklahoma

Vincent Tsang  
Illinois  
Mike Boerner/Rachel Hemphill  
Texas

Mike Yanacheak/Carrie Mears  
Iowa  
Tomasz Serbinowski  
Utah

Fred Andersen  
Minnesota

NAIC Support Staff: Dave Fleming

AGENDA

1. Consider Adoption of its June 17; June 3: April 22; April 7; and 2022  
   Spring National Meeting Minutes—Philip Barlow (DC)  
   Attachments A–E

2. Consider Adoption of the 2022 Life and Fraternal Newsletter Risk-Based Capital (RBC) Newsletter—Philip Barlow (DC)  
   Attachment F

3. Consider Adoption of the 2021 Life and Fraternal RBC Statistics—Philip Barlow (DC)  
   Attachment G

4. Discuss Affiliated Investments—Philip Barlow (DC)  
   • American Council of Life Insurers’ (ACLI) Comments  
     Attachment H
   • Instructions and Blanks  
     Attachment I

5. Consider Adoption of its Working Agenda—Philip Barlow (DC)  
   Attachment J

6. Discuss Any Other Matters Brought Before the Working Group—Philip Barlow (DC)

7. Adjournment