Date: 7/19/21

Virtual Meeting

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE
Monday, July 19, 2021
1:00 – 2:00 p.m. ET / 12:00 – 1:00 p.m. CT / 11:00 a.m. – 12:00 p.m. MT / 10:00 – 11:00 a.m. PT

ROLL CALL

Marlene Caride, Chair
Glen Mulready, Vice Chair
Jim L. Ridling
Trinidad Navarro
Karima M. Woods
Dean L. Cameron
Doug Ommen
Vicki Schmidt
New Jersey
Oklahoma
Alabama
Delaware
District of Columbia
Idaho
Iowa
Kansas
James J. Donelon
Barbara D. Richardson
Linda A. Lacewell
Judith L. French
Elizabeth Kelleher Dwyer
Carter Lawrence
Mark Afable
Louisiana
Nevada
New York
Ohio
Rhode Island
Tennessee
Wisconsin

NAIC Support Staff: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its Spring National Meeting Minutes
   — Commissioner Marlene Caride (NJ)

2. Consider Adoption of a Frequently Asked Questions (FAQ) Guidance Document on the Best Interest Revisions to the Suitability in Annuity Transactions Model Regulation (#275)—Commissioner Doug Ommen (IA)

3. Consider Adoption of Valuation Manual Amendments Adopted by the Life Actuarial (A) Task Force—Commissioner Marlene Caride (NJ)

4. Discuss Any Other Matters Brought Before the Task Force
   — Commissioner Marlene Caride (NJ)

5. Adjournment

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