

*Conference Call*

**ANNUITY SUITABILITY (A) WORKING GROUP**

**Tuesday, November 5, 2019**

**2:00 p.m. ET/1:00 p.m. CT/12:00 p.m. MT/11:00 a.m. PT**

**ROLL CALL**

Jillian Froment, Chair	Ohio	Renee Campbell	Michigan
Doug Ommen, Vice Chair	Iowa	Matt Holman	Nebraska
Jerry Workman/Steve Ostlund	Alabama	Keith Nyhan	New Hampshire
Jodi Lerner	California	James Regalbuto	New York
Fleur McKendell	Delaware	Andrew Schallhorn	Oklahoma
Dean L. Cameron	Idaho	Elizabeth Kelleher Dwyer	Rhode Island
Tate Flott/Shannon Lloyd	Kansas	TBD	Tennessee
Nour Benchaaboun	Maryland	Richard Wicka	Wisconsin

NAIC Support Staff: Jolie H. Matthews

**AGENDA**

1. Continue and Finish Discussion of the Comments Received on Proposed Revisions to the *Suitability in Annuity Transactions Model Regulation* (#275) and Possibly Consider Forwarding the Draft to the Life Insurance and Annuities (A) Committee—*Director Jillian Froment (OH)*
2. Discuss Any Other Matters Brought Before the Working Group—*Director Jillian Froment (OH)*
3. Adjournment

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