Conference Call

ANNUITY SUITABILITY (A) WORKING GROUP
Tuesday, September 17, 2019
1:00 p.m. ET/12:00 p.m. CT/11:00 a.m. MT/10:00 a.m. PT

ROLL CALL

Jillian Froment, Chair  Ohio  Renee Campbell  Michigan
Doug Ommen, Vice Chair  Iowa  Matt Holman  Nebraska
Jerry Workman/Steve Ostlund  Alabama  Keith Nyhan  New Hampshire
Jodi Lerner  California  James Regalbuto  New York
Fleur McKendell  Delaware  Andrew Schallhorn  Oklahoma
Dean L. Cameron  Idaho  Elizabeth Kelleher Dwyer  Rhode Island
Tate Flott/Shannon Lloyd  Kansas  Lorrie Brouse  Tennessee
Nour Benchaboun  Maryland  Richard Wicka  Wisconsin

NAIC Support Staff: Jolie H. Matthews

AGENDA

1. Discuss Technical Drafting Group Draft of Proposed Revisions to the Suitability in Annuity Transactions Model Regulation (#275)—Director Jillian Froment (OH)

2. Discuss Any Other Matters Brought Before the Working Group—Director Jillian Froment (OH)

3. Adjournment