

Conference Call

ANNUITY SUITABILITY (A) WORKING GROUP
Tuesday, September 17, 2019
1:00 p.m. ET/12:00 p.m. CT/11:00 a.m. MT/10:00 a.m. PT

ROLL CALL

Jillian Froment, Chair	Ohio	Renee Campbell	Michigan
Doug Ommen, Vice Chair	Iowa	Matt Holman	Nebraska
Jerry Workman/Steve Ostlund	Alabama	Keith Nyhan	New Hampshire
Jodi Lerner	California	James Regalbutto	New York
Fleur McKendell	Delaware	Andrew Schallhorn	Oklahoma
Dean L. Cameron	Idaho	Elizabeth Kelleher Dwyer	Rhode Island
Tate Flott/Shannon Lloyd	Kansas	Lorrie Brouse	Tennessee
Nour Benchaaboun	Maryland	Richard Wicka	Wisconsin

NAIC Support Staff: Jolie H. Matthews

AGENDA

1. Discuss Technical Drafting Group Draft of Proposed Revisions to the *Suitability in Annuity Transactions Model Regulation (#275)*—*Director Jillian Froment (OH)*
2. Discuss Any Other Matters Brought Before the Working Group—*Director Jillian Froment (OH)*
3. Adjournment