

*Virtual Meeting*

**ANNUITY SUITABILITY (A) WORKING GROUP**

**Monday, February 22, 2021**

**2:00 – 3:30 p.m. ET/1:00 – 2:30 p.m. CT/ 12:00 – 1:30 p.m. MT/11:00 a.m. – 12:30 p.m. PT**

**ROLL CALL**

Doug Ommen, Chair	Iowa	Bruce R. Ramge	Nebraska
Amanda Baird, Vice Chair	Ohio	Keith Nyhan	New Hampshire
Jimmy Gunn	Alabama	Linda A. Lacewell	New York
Jodi Lerner	California	Andrew Schallhorn	Oklahoma
Fleur McKendell	Delaware	Elizabeth Kelleher Dwyer	Rhode Island
Dean L. Cameron	Idaho	Brian Hoffmeister	Tennessee
Tate Flott	Kansas	Richard Wicka	Wisconsin
Renee Campbell	Michigan		

NAIC Staff: Jolie H. Matthews

**AGENDA**

1. Discuss Revisions to the Frequently Asked Questions (FAQ) Guidance Document  
—*Commissioner Doug Ommen (IA)*
2. Discuss Any Other Matters Brought Before the Working Group—*Commissioner Doug Ommen (IA)*
3. Adjournment