



NATIONAL ASSOCIATION OF INSURANCE COMMISSIONERS

**NAIC | SPRING
2021 | NATIONAL
MEETING
VIRTUAL**

*Virtual Meeting
(in lieu of meeting at the 2021 Spring National Meeting)*

ANNUITY SUITABILITY (A) WORKING GROUP

Tuesday, March 9, 2021

3:30 – 5:00 p.m. ET/2:30 – 4:00 p.m. CT/ 1:30 – 3:00 p.m. MT/12:30 – 2:00 p.m. PT

ROLL CALL

Doug Ommen, Chair	Iowa	Bruce R. Ramge	Nebraska
Amanda Baird, Vice Chair	Ohio	Keith Nyhan	New Hampshire
Jimmy Gunn	Alabama	Linda A. Lacewell	New York
Jodi Lerner	California	Andrew Schallhorn	Oklahoma
Fleur McKendell	Delaware	Elizabeth Kelleher Dwyer	Rhode Island
Dean L. Cameron	Idaho	Brian Hoffmeister	Tennessee
Tate Flott	Kansas	Richard Wicka	Wisconsin
Renee Campbell	Michigan		

NAIC Staff: Jolie H. Matthews

AGENDA

1. Consider Adoption of Feb. 22, 2021 and Dec. 14, 2020 Minutes
—*Commissioner Doug Ommen (IA)*
2. Continue Discussion of Revisions to the Frequently Asked Questions (FAQ) Document
—*Commissioner Doug Ommen (IA)*
3. Discuss Any Other Matters Brought Before the Working Group—*Commissioner Doug Ommen (IA)*
4. Adjournment