Virtual Meeting

ANNUITY SUITABILITY (A) WORKING GROUP
Monday, May 10, 2021
3:30 – 5:00 p.m. ET / 2:30 – 4:00 p.m. CT/ 1:30 – 3:00 p.m. MT/ 12:30 – 2:00 p.m. PT

ROLL CALL

Doug Ommen, Chair
Iowa
Nebraska

Amanda Baird, Vice Chair
Ohio
Keith Nyhan
New Hampshire

Jodi Lerner
California
Linda A. Lacewell
New York

Fleur McKendell
Delaware
Andrew Schallhorn
Oklahoma

Dean L. Cameron
Idaho
Elizabeth Kelleher Dwyer
Rhode Island

Tate Flott
Kansas
Brian Hoffmeister
Tennessee

Renee Campbell
Michigan
Richard Wicka
Wisconsin

NAIC Staff: Jolie H. Matthews

AGENDA

1. Continue Discussion of Revisions to the Frequently Asked Questions (FAQ) Guidance Document
   —Commissioner Doug Ommen (IA)

2. Discuss Any Other Matters Brought Before the Working Group—Commissioner Doug Ommen (IA)

3. Adjournment