Virtual Meeting
(in lieu of meeting at the 2021 Summer National Meeting)

BLANKS (E) WORKING GROUP
Thursday, July 22, 2021
10:30 – 11:30 a.m. ET / 9:30 – 10:30 a.m. CT / 8:30 – 9:30 a.m. MT / 7:30 – 8:30 a.m. PT

Meeting Summary Report

The Blanks (E) Working Group met July 22, 2021. During this meeting, the Working Group:

1. Adopted its May 26, 2021, minutes, which included the following action:
   a. Adopted eight blanks proposals: 1) 2021-01 – add reference to health care receivables line in the Asset page; 2) 2021-02BWG – add questions to the General Interrogatories, Part 1 regarding depository institution holding companies as it pertains to the group capital calculation (GCC); 3) 2021-03BWG – add category lines to the Separate Accounts General Interrogatories for additional granularity; 4) 2021-04BWG – add a General Interrogatory to identify insurers that utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days; 5) 2021-05BWG – modify Note 17B(4) to reflect changes made by the Statutory Accounting Principles (E) Working Group reference number SAPWG 2021-03 regarding transferred assets; 6) 2021-06BWG – add crosschecks to the long-term care (LTC) reporting forms to gain consistency; 7) 2021-07BWG – add additional line categories to capture collateral type data for all residential mortgage-backed securities (RMBS), commercial mortgage-backed securities (CMBS), and loan-backed and structured securities (LBSS) regardless of reporting category; and 8) 2021-08BWG - add a new supplement Mortgage Guaranty insurance Exhibit to capture more information from mortgage guaranty insurers.
   b. Adopted its editorial listing.
   c. Exposed five proposals for public comment.

2. Adopted the following proposal:
   a. 2021-10BWG – remove language in quarterly General Interrogatories Part 1, line 4.1 that requires filing of a quarterly merger/history form. The annual form shall still be required.

3. Adopted its editorial listing.


5. Deferred four proposals for additional discussion for a 90-day public comment period ending Oct. 22.