



Date: 7/13/21

*Virtual Meeting*

*(in lieu of meeting at the 2021 Summer National Meeting)*

**GROUP CAPITAL CALCULATION (E) WORKING GROUP**

Monday, July 26, 2021

2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

**ROLL CALL**

John Rehagen, Chair	Missouri	Justin Schrader	Nebraska
Kathy Belfi, Vice Chair	Connecticut	Dave Wolf	New Jersey
Susan Bernard	California	Bob Kasinow	New York
Philip Barlow	District of Columbia	Jackie Obusek	North Carolina
Ray Spudeck	Florida	Dale Bruggeman/Tim Biler	Ohio
Kevin Fry	Illinois	Greg Lathrop	Oregon
Roy Eft	Indiana	Melissa Greiner/Kimberly Rankin	Pennsylvania
Carrie Mears	Iowa	Trey Hancock	Tennessee
Gary D. Anderson	Massachusetts	Jamie Walker/Doug Slape	Texas
Judy Weaver	Michigan	Doug Stolte/David Smith	Virginia
Kathleen Orth	Minnesota	Amy Malm	Wisconsin

NAIC Support Staff: Dan Daveline/Jane Ren

**AGENDA**

1. Consider Adoption of its May 27, May 17, April 27, and March 10 Minutes —*John Rehagen (MO)* Attachment A
2. Consider Exposure of Draft Maintenance Documents—*John Rehagen (MO)* Attachment B
3. Consider Exposure of a Draft Referral to the Capital Adequacy (E) Task Force —*John Rehagen (MO)* Attachment C
4. Discuss Any Other Matters Brought Before the Working Group—*John Rehagen (MO)*
5. Adjournment

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