Virtual Meeting
(in lieu of meeting at the 2021 Summer National Meeting)

GROUP CAPITAL CALCULATION (E) WORKING GROUP
Monday, July 26, 2021
2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

Meeting Summary Report

The Group Capital Calculation (E) Working Group met July 26, 2021. During this meeting, the Working Group:

1. Adopted its May 27, May 17, April 27 and Spring National Meeting minutes, which included the following action:
   a. Adopted a revised template for use in the 2021 group capital calculation (GCC) trial implementation including changes to gather data on a stress scenario.
   b. Adopted clarifying edits to the GCC instructions that will be used for the 2021 GCC trial implementation.
   c. Exposed proposed changes to the Financial Analysis Handbook for the GCC

2. Exposed draft maintenance documents for a 60-day public comment period ending Sept. 24.

3. Exposed a draft referral to the Capital Adequacy (E) Task Force for a 90-day public comment period ending Oct. 25.