

Date: 11/11/21

*Virtual Meeting*

*(in lieu of meeting at the 2021 Fall National Meeting)*

**GROUP CAPITAL CALCULATION (E) WORKING GROUP**

Monday, November 22, 2021

2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

**ROLL CALL**

|                         |                      |                                 |                |
|-------------------------|----------------------|---------------------------------|----------------|
| John Rehagen, Chair     | Missouri             | Justin Schrader                 | Nebraska       |
| Kathy Belfi, Vice Chair | Connecticut          | Dave Wolf                       | New Jersey     |
| Susan Bernard           | California           | Bob Kasinow                     | New York       |
| Philip Barlow           | District of Columbia | Jackie Obusek                   | North Carolina |
| Ray Spudeck             | Florida              | Dale Bruggeman/Tim Biler        | Ohio           |
| Kevin Fry               | Illinois             | Greg Lathrop                    | Oregon         |
| Roy Eft                 | Indiana              | Melissa Greiner/Kimberly Rankin | Pennsylvania   |
| Carrie Mears            | Iowa                 | Trey Hancock                    | Tennessee      |
| Gary D. Anderson        | Massachusetts        | Jamie Walker/Doug Slape         | Texas          |
| Judy Weaver             | Michigan             | Doug Stolte/David Smith         | Virginia       |
| Kathleen Orth           | Minnesota            | Amy Malm                        | Wisconsin      |

NAIC Support Staff: Dan Daveline/Jane Ren/Ned Tyrrell

**AGENDA**

1. Consider Adoption of its Nov. 8, Sept. 8, and Summer National Meeting Minutes—*John Rehagen (MO)* Attachment A
2. Discuss the Results of the Group Capital Calculation (GCC) Trial Implementation—*Ned Tyrrell (NAIC)* Attachment B
3. Discuss Any Other Matters Brought Before the Working Group—*John Rehagen (MO)*
4. Adjournment