Date: 11/11/21

Virtual Meeting
(in lieu of meeting at the 2021 Fall National Meeting)

GROUP CAPITAL CALCULATION (E) WORKING GROUP
Monday, November 22, 2021
2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

ROLL CALL

John Rehagen, Chair Missouri Justin Schrader Nebraska
Kathy Belfi, Vice Chair Connecticut Dave Wolf New Jersey
Susan Bernard California Bob Kasinow New York
Philip Barlow District of Columbia Jackie Obusek North Carolina
Ray Spudeck Florida Dale Bruggeman/Tim Biler Ohio
Kevin Fry Illinois Greg Lathrop Oregon
Roy Eft Indiana Melissa Greiner/Kimberly Rankin Pennsylvania
Carrie Mears Iowa Trey Hancock Tennessee
Gary D. Anderson Massachusetts Jamie Walker/Doug Slape Texas
Judy Weaver Michigan Doug Stolte/David Smith Virginia
Kathleen Orth Minnesota Amy Malm Wisconsin

NAIC Support Staff: Dan Daveline/Jane Ren/Ned Tyrrell

AGENDA

1. Consider Adoption of its Nov. 8, Sept. 8, and Summer National Meeting Minutes—John Rehagen (MO)

2. Discuss the Results of the Group Capital Calculation (GCC) Trial Implementation—Ned Tyrrell (NAIC)

3. Discuss Any Other Matters Brought Before the Working Group—John Rehagen (MO)

4. Adjournment