



Virtual Meeting

(in lieu of meeting at the 2021 Spring National Meeting)

INFORMATION SYSTEMS (EX1) TASK FORCE

Wednesday, March 24, 2021

4:00 – 5:00 p.m. ET / 3:00 – 4:00 p.m. CT / 2:00 – 3:00 p.m. MT / 1:00 – 2:00 p.m. PT / March 25 6:00 – 7:00 a.m. CHT

Summary Report

The Information Systems (EX1) Task Force met March 24, 2021. During this meeting, the Task Force:

1. Adopted its 2020 Fall National Meeting minutes.
2. Received an update on the 2021 System for Electronic Rate and Form Filing (SERFF) fiscal.
3. Received an information technology (IT) operational report on the NAIC’s IT activities, including: 1) product highlights; 2) innovation and technology; 3) service and support; 4) data collection metrics; 5) team; 6) project portfolio summary; and 7) technology adoption and system usage. The report provides updates for upcoming improvements, impacts to new state technology offerings from the NAIC, and general updates on the activities of the NAIC technology team.
4. Received a project portfolio update, including project status reports for 22 active technical projects and a summary of five projects recently completed.
5. Adjourned into regulator-to-regulator session, pursuant to paragraph 4 (internal or administrative matters of the NAIC or any NAIC member) of the NAIC Policy Statement on Open Meetings.

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