

Date: 11/18/21

Virtual Meeting

(in lieu of meeting at the 2021 Fall National Meeting)

LIFE ACTUARIAL (A) TASK FORCE

Wednesday, December 8, 2021

10:00 a.m. – 4:00 p.m. ET / 9:00 a.m. – 3:00 p.m. CT / 8:00 a.m. – 2:00 p.m. MT / 7:00 a.m. – 1:00 p.m. PT

ROLL CALL

Member	Representative	State
Cassie Brown, Chair	Mike Boerner	Texas
Judith L. French, Vice Chair	Peter Weber	Ohio
Jim L. Ridling	Jennifer Li	Alabama
Lori K. Wing-Heier	Sharon Comstock	Alaska
Ricardo Lara	Ahmad Kamil	California
Michael Conway	Eric Unger	Colorado
Andrew N. Mais	Wanchin Chou	Connecticut
Dana Popish Severinghaus	Bruce Sartain	Illinois
Amy L. Beard	Stephen Chamblee	Indiana
Doug Ommen	Mike Yanacheak	Iowa
Vicki Schmidt	Nicole Boyd	Kansas
Grace Arnold	Fred Andersen	Minnesota
Chlora Lindley-Myers	William Leung	Missouri
Eric Dunning	Derek Wallman	Nebraska
Marlene Caride	Seong-min Eom	New Jersey
Adrienne A. Harris	Bill Carmello	New York
Glen Mulready	Andrew Schallhorn	Oklahoma
Jonathan T. Pike	Tomasz Serbinowski	Utah
Scott A. White	Craig Chupp	Virginia
Allan L. McVey	Tim Sigman/Joylynn Fix	West Virginia

NAIC Support Staff: Reggie Mazyck/Scott O’Neal

AGENDA

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| 10:00 – 10:05 a.m. | 1. Call to Order/Roll Call/Consider Adoption of its Minutes and Subgroup Reports— <i>Mike Boerner (TX)</i> |
| 10:05 – 10:20 a.m. | 2. Consider Adoption of the Valuation Manual (VM)-22 (A) Subgroup Report— <i>Bruce Sartain (IL)</i> |
| 10:20 – 10:25 a.m. | 3. Consider Adoption of Index-Linked Variable Annuity (A) Subgroup Report— <i>Peter Weber (OH)</i> |
| 10:25 – 10:40 a.m. | 4. Consider Adoption of Indexed Universal Life (IUL) Illustration (A) Subgroup Report— <i>Fred Andersen (MN)</i> |
| 10:40 – 11:10 a.m. | 5. Consider Adoption of <i>Valuation Manual</i> Amendments — <i>Mike Boerner (TX)</i> |



11:10 – 11:25 a.m.	Break
11:25 a.m. – 12:30 p.m.	6. Discuss Comments on the Economic Scenario Generator (ESG) — <i>Daniel Finn (Conning Inc.), Pat Allison (NAIC), and Scott O’Neal</i>
12:30 – 1:30 p.m.	Lunch
1:30 – 2:30 p.m.	7. Discuss Asset Adequacy Testing Actuarial Guideline Exposure — <i>Fred Andersen (MN)</i>
2:30 – 2:45 p.m.	8. Hear an Update on Experience Reporting Data Collection — <i>Pat Allison (NAIC) and Angela McNabb (NAIC)</i>
2:45 – 3:00 p.m.	Break
3:00 – 3:25 p.m.	9. Hear an Update on Future Mortality Improvement Factors — <i>Marianne Purushotham (Society of Actuaries—SOA)</i>
3:25 – 3:40 p.m.	10. Hear an Update on SOA Research and Education— <i>Dale Hall (SOA)</i>
3:40 – 3:55 p.m.	11. Hear an Update from the American Academy of Actuaries (Academy) Life Practice Council— <i>Laura Hanson (Academy Life Practice Council)</i>
3:55 – 4:00 p.m.	12. Discuss Any Other Matters Brought Before the Task Force

[https://naiconline.sharepoint.com/:w:/r/sites/NAICSupportStaffHub/Member Meetings/Fall 2021/TF/LifeActuarial/National Meeting/LATF Agenda 2021 Fall National Meeting](https://naiconline.sharepoint.com/:w:/r/sites/NAICSupportStaffHub/Member%20Meetings/Fall%202021/TF/LifeActuarial/National%20Meeting/LATF%20Agenda%202021%20Fall%20National%20Meeting)