Date: 3/21/22

*Virtual Meeting*

*(in lieu of meeting at the 2022 Spring National Meeting)*

**LIFE ACTUARIAL (A) TASK FORCE**

Thursday, March 31, 2022

10:00 a.m. – 4:00 p.m. ET / 9:00 a.m. – 3:00 p.m. CT / 8:00 a.m. – 2:00 p.m. MT / 7:00 a.m. – 1:00 p.m. PT

**ROLL CALL**

|  |  |  |
| --- | --- | --- |
| **Member** | **Representative** | **State** |
| Cassie Brown, Chair | Mike Boerner | Texas |
| Scott A. White, Vice Chair | Craig Chupp | Virginia |
| Jim L. Ridling | Jennifer Li | Alabama |
| Ricardo Lara | Ahmad Kamil | California |
| Michael Conway | Eric Unger | Colorado |
| Andrew N. Mais | Wanchin Chou | Connecticut |
| Trinidad Navarro | Charles Santana | Delaware |
| Dana Popish Severinghaus | Vincent Tsang | Illinois |
| Doug Ommen | Mike Yanacheak | Iowa |
| Vicki Schmidt | Nicole Boyd | Kansas |
| Grace Arnold | Fred Andersen | Minnesota |
| Chlora Lindley-Myers | William Leung | Missouri |
| Eric Dunning | Derek Wallman | Nebraska |
| Marlene Caride | Seong-min Eom | New Jersey |
| Adrienne A. Harris | Bill Carmello | New York |
| Judith L. French | Peter Weber | Ohio |
| Glen Mulready | Andrew Schallhorn | Oklahoma |
| Michael Humphreys | Steve Boston | Pennsylvania |
| Jon Pike | Tomasz Serbinowski | Utah |
| Allan L. McVey | Tim Sigman/Joylynn Fix | West Virginia |

NAIC Support Staff: Reggie Mazyck/Scott O’Neal

# AGENDA (Eastern Time)

|  |  |
| --- | --- |
| 10:00 – 10:05 a.m. | 1. Call to Order/Roll Call/Consider Adoption of its Minutes and Subgroup Reports—*Mike Boerner (TX)* |
|  |  |
| 10:05 – 10:15 a.m. | 1. Consider Adoption of the Report of the Valuation Manual (VM)-22 (A) Subgroup—*Ben Slutsker (MN)* |
|  |  |
| 10:15 – 10:25 a.m. | 1. Consider Adoption of the Report of the Index-Linked Variable Annuity (A) Subgroup—*Peter Weber (OH)* |
|  |  |
| 10:25 – 10:30 a.m. | 1. Consider Adoption of the Report of the Indexed Universal Life (IUL) Illustration (A) Subgroup—*Fred Andersen (TX)* |
|  |  |
| 10:30 – 11:30 a.m. | 1. Consider Adoption of *Valuation Manual* Amendments —*Mike Boerner (TX)* |
|  |  |
| 11:30 – 11:45 a.m. | Break |
|  |  |
| 11:45 a.m. – 12:45 p.m. | 1. Discuss the Asset Adequacy Testing Actuarial Guideline Exposure —*Fred Andersen (MN)* |
|  |  |
| 12:45 – 1:45 p.m. | Lunch |
|  |  |
| 1:45 – 3:05 p.m. | 1. Discuss the Economic Scenario Generator (ESG)—*Daniel Finn (Conning), Pat Allison (NAIC), and Scott O’Neal (NAIC)* |
|  |  |
| 3:05 – 3:20 p.m. | Break |
|  |  |
| 3:20 – 3:35 p.m. | 1. Hear an Update on Society of Actuaries (SOA) Research and Education—*Dall Hall (SOA)* |
|  |  |
| 3:35 – 3:50 p.m. | 1. Hear an Update from the American Academy of Actuaries (Academy) Life Practice Council and Council on Professionalism and Education—*Ben Slutsker (Academy Life Practice Council)* |
|  |  |
| 3:50 – 4:00 p.m. | 1. Discuss Any Other Matters Brought Before the Task Force |

SharePoint/NAIC Support Staff Hub/Meetings/Member Meetings/2022 NAIC Meetings/Spring National Meeting/Agenda/LATF Agenda\_Final.docx