

Draft date: 6/2/26

*Virtual Meeting*

**LIFE INSURANCE AND ANNUITIES ILLUSTRATIONS (A) WORKING GROUP**

Tuesday, June 2, 2026 12:00 – 1:00 p.m. ET / 11:00 a.m. – 12:00 p.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

**ROLL CALL**

Ben Slutsker, Chair	Minnesota	Michael Muldoon	Nebraska
Sanjeev Chaudhuri	Alabama	William B. Carmello	New York
Cody Tyler	California	Matt Elston	Ohio
Manny Hidalgo	Connecticut	Josh Blakely	Oregon
Matt Cheung	Illinois	Matthew Gendron	Rhode Island
Scott Shover	Indiana	Andreea Savu	South Carolina
Mike Yanacheak	Iowa	Kaleb Short	Tennessee
Nour Benchaaboun	Maryland	Maribel Castillo/Angela McNeal/ Mathew Roos	Texas
Danielle Torres	Michigan	Tomasz Serbinowski	Utah
		Craig Chupp/ Melissa Gerachis/ Jarod Mentzer	Virginia

NAIC Support Staff: Jennifer R. Cook/ Jennifer Frasier

**AGENDA**

1. Review May 27 Meeting —*Ben Slutsker (MN)*
  - a. *Annuity Disclosure Model Regulation (#245)* as the starting point
2. Discuss Potential Modifications—*Ben Slutsker (MN)*
  - a. Discuss proposed ideas from comment letters
  - b. Discuss Exposure – Summary Grid
3. Discuss Potential Stop Gap Approach for Model #245—*Ben Slutsker (MN)*
  - a. Discuss Potential Solutions
  - b. Discuss Exposure – Flow Chart
4. Any Other Matters— *Ben Slutsker (MN)*
5. Adjournment