

Date: 11/2/20

Conference Call

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE

Tuesday, November 10, 2020

1:30 p.m. – 3:00 p.m. ET / 12:30 – 2:00 p.m. CT / 11:30 – 1:00 p.m. MT / 10:30 – 12:00 p.m. PT

ROLL CALL

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|------------------------|------------|-----------------------|---------------|
| Marlene Caride, Chair | New Jersey | Bruce R. Ramge | Nebraska |
| Doug Ommen, Vice Chair | Iowa | Barbara D. Richardson | Nevada |
| Jim L. Ridling | Alabama | Chris Nicolopoulos | New Hampshire |
| Alan McClain | Arkansas | Linda A. Lacewell | New York |
| Trinidad Navarro | Delaware | Jon Godfread | North Dakota |
| Dean L. Cameron | Idaho | Tynesia Dorsey | Ohio |
| Vicki Schmidt | Kansas | Mark Afable | Wisconsin |
| James J. Donelon | Louisiana | | |

NAIC Support Staff: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider adoption of revisions to *Standard Nonforfeiture Law for Individual Deferred Annuities* (Model # 805)
—*Mike Boerner (TX)*
2. Consider adoption of Generally Recognized Expense Table (GRET 2021)—*Mike Boerner (TX)*
3. Consider adoption of revisions to Actuarial Guideline XLIX (AG 49)—*Mike Boerner (TX)*
4. Consider technical change to Actuarial Guideline XLIX -A (AG 49-A)—*Mike Boerner (TX)*
5. Consider Adoption of the Life Actuarial Task Forces' 2021 Proposed Charges—*Mike Boerner (TX)*
6. Consider Adoption of the Committee's 2021 Proposed Charges—*Commissioner Marlene Caride (NJ)*
7. Hear presentation on Illustration Issues—*Birny Birnbaum (Center for Economic Justice—CEJ)*
8. Discuss Any Other Matters Brought Before the Committee—*Commissioner Marlene Caride (NJ)*
9. Adjournment

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