

	Regulator or IP	IDENTIFICATION OF SPEED TO MARKET TOOL SUGGESTED FOR CHANGE	DESCRIPTION OF SUGGESTED TOOL CHANGE	REASON OR JUSTIFICATION FOR SUGGESTED CHANGE	ADDITIONAL THOUGHTS TO CONSIDER WHEN EVALUATING THE SUGGESTION?	
1	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	We need a Pediatric Dental option for Health Maintenance (HMO) Individual Health plans.  Sub-TOI - HOrg04I.001 Health - Pediatric Dental (NEW))	The Group Health TOI HOrg04G has a Pediatric Dental option. We have a number of carriers that write individual dental products to comply with the ACA Pediatric Dental requirements. We are using a State TOI to accommodate the Pediatric Dental plans for carriers selling Individual Pediatric Dental plans. We	Would the suggestion be better suited to be a state TOI due to lack of need by other states? If added, should description be identical to HOrg04G.001?	
2	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	Addition a Sub-TOI under Medicare Supplement (e.g., MSO8G and MSO8I) for "Innovative Benefits."	The addition of SUB-TOI will allow the tracking of "Innovative Benefits" and to quickly populate form files that contain the "Innovative Benefits" attached to approved Medicare Supplement policies.	Would the suggestion be better suited to be a state TOI due to lack of need by other states? Is MS08 the correct TOI to put this under? Should it be under just one TOI (MS08) or multiple MS TOIs? Could it be added as a Sub-TOI under MS09 Medicare Supplement Other? Proposed description language any new sub-TOI(s)?	
3	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	Splitting the TOI Health--Other (H21) itself into group (H21G) and individual (H21I) variants, with their respective Sub-TOIs (H21G.000 and H21I.000).	Having separate "other" options for group and individual would make filing review and record management easier. It would be useful as group and individual reviews are split across instances in some states. Currently a TOI can only be active in one state instance at a time. But we also think other jurisdictions, and filers certainly, would find it useful to have split TOIs for group and individual submissions. This is one of very few Health TOIs that is not split into group and individual markets; splitting would make for better coordination across submissions not just by type but by market.	Would the suggestion be better suited to be a state TOI due to lack of need by other states? Do states receive so many "other" filings that are not "corrected" to a proper TOI/sub-TOI that there is a need to split between group and individual? Would we retain use of H21.000? What would be the description for H21.000 to distinguish what should be submitted under this sub-TOI as opposed to new H21G.000 and H21I.000? What would be the description of the new TOIs? If want new TOIs do we create similar for HOrg03?	

	Regulator or IP	IDENTIFICATION OF SPEED TO MARKET TOOL SUGGESTED FOR CHANGE	DESCRIPTION OF SUGGESTED TOOL CHANGE	REASON OR JUSTIFICATION FOR SUGGESTED CHANGE	ADDITIONAL THOUGHTS TO CONSIDER WHEN EVALUATING THE SUGGESTION?	
4	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	New TOI for Mental Health Parity with a Sub-TOI of Mental Health Parity - Required annual reporting	With this new coverage, there are new state legislative reporting requirements. With the new TOI/Sub-TOI codes, it would be an easy process of pulling the appropriate filings for reporting purposes.	Would the suggestion be better suited to be a state TOI due to lack of need by other states? In lieu of multiple TOIs, introduce a single TOI labeled Annual Reporting-Mental Health Parity? In lieu of new TOI(s), what about a filing type of Annual Reporting or Mental Health Parity that could be used with existing TOIs?	
<p>If this option does not earn the vote, we would like to suggest the following Sub-TOIs:</p> <p>H15G.005 - Mental Health Parity - Required annual reporting  H15I.003 - Mental Health Parity - Required annual reporting</p> <p>H16G.003 - Mental Health Parity - Required annual reporting  H16I.005 - Mental Health Parity - Required annual reporting</p> <p>H22.001 - Mental Health Parity - Required annual reporting</p> <p>HOrg02G.005 - Mental Health Parity - Required annual reporting  HOrg02I.006 - Mental Health Parity - Required annual reporting</p>						

	Regulator or IP	IDENTIFICATION OF SPEED TO MARKET TOOL SUGGESTED FOR CHANGE	DESCRIPTION OF SUGGESTED TOOL CHANGE	REASON OR JUSTIFICATION FOR SUGGESTED CHANGE	ADDITIONAL THOUGHTS TO CONSIDER WHEN EVALUATING THE SUGGESTION?	
5	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	<p>New Sub-TOIs for tracking Uniform or Reasonable Modifications</p> <p>H15G.006 - Uniform or Reasonable Modifications H15I.004 - Uniform or Reasonable Modifications</p> <p>H16G.004 - Uniform or Reasonable Modifications H16I.006 - Uniform or Reasonable Modifications</p> <p>H22.002 - Uniform or Reasonable Modifications</p> <p>HOrg02G.006 - Uniform or Reasonable Modifications HOrg02I.007 - Uniform or Reasonable Modifications</p>	<p>A carrier is allowed to make reasonable modifications to their already existing policies with the Division's approval. Right now, they are submitted under H21 - Other along with many other types of filings. We are labeling this as Uniform or Reasonable Modifications because some states may use Uniform instead of Reasonable.</p>	<p>Would the suggestion be better suited to be a state TOI due to lack of need by other states? Should this modification filing submission be submitted under the product line? Could a solution be using existing product line sub-TOIs with a new filing type Uniform or Reasonable Modifications?</p>	
6	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	<p>Under H17G Group Health - Prescription Drug on page 20, include a sub-TOI for "Group Medicare Part D Supplement" to be used for plans sold to retiree groups to supplement the benefits provided by Medicare Part D.</p>	<p>Medicare Part D supplemental filings are not received very often, but they have very unique characteristics and requirements, so it would be helpful to be able to identify these filings separately from other filings.</p>	<p>Would the suggestion be better suited to be a state TOI due to lack of need by other states? Since so few of these filings are submitted could one use existing sub-TOIs and use state filing description to identify the filings? If add TOI, would additional sub-TOIs be needed for individual as well?</p>	

	Regulator or IP	IDENTIFICATION OF SPEED TO MARKET TOOL SUGGESTED FOR CHANGE	DESCRIPTION OF SUGGESTED TOOL CHANGE	REASON OR JUSTIFICATION FOR SUGGESTED CHANGE	ADDITIONAL THOUGHTS TO CONSIDER WHEN EVALUATING THE SUGGESTION?	
7	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	Include a new TOI and sub-TOI for "Group Retiree Health" to be used for plans designed to provide health insurance coverage to retirees of an employer.	Group retiree health insurance products are not received particularly often, but they also have very unique characteristics and requirements, so it would be helpful to be able to identify these filings separately from other filings.	Would the suggestion be better suited to be a state TOI due to lack of need by other states? Since so few of these filings are submitted could one use existing sub-TOIs and use state filing description to identify the filings? If add TOI, would additional sub-TOIs be needed for individual as well such as for HOrg?	
8	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	Include a new TOI for combined dental and vision products with a sub-TOI for dental/vision with hearing benefits and a sub-TOI for dental/vision without hearing benefits.	There are currently separate TOIs for Dental, Vision, and Hearing, but we often receive filings that combine these benefits under the same contract. Currently, a filer must select one of the benefit-specific TOIs (or the ML02 Multi-Line - Other TOI), even though the filing includes a combination of benefits.	Would the suggestion be better suited to be a state TOI due to lack of need by other states? Should these type of filings be reported under existing TOIs of H21 Health - Other or HOrg03 Health-Other? Should we update PCM descriptions to advise where to submit these types of filings? If add TOIs, how many new ones need created -H? HOrg? Group? Indiv? various combinations of these 3 benefits?	
9	Regulator	Uniform Life, Accident and Health, Annuity, Credit Product Coding Matrix	Include a new TOI for "H# Multi-Line - Other" to be used for forms with multiple products that are all health coverages.	There is currently a TOI for ML02 Multi-Line - Other, which is primarily used for filings that include life and health forms, although some companies use this TOI for filings with multiple health coverages. Some states have separate instances in SERFF for health filings and life filings, and the existing Multi-Line TOI can only be used in one of the instances. It would therefore be helpful if there was a health-specific TOI for filings that apply only to multiple health coverages.	Should these types of filings be submitted under existing TOIs of H21 Health - Other or HOrg03 Health-Other? Do we update PCM descriptions for these TOIs?	

Cleaning up of descriptions of Medicare Supplement TOI/Sub-TOIs to remove references to effective dates in 2010.