Date: 10/25/22

Virtual Meeting

PRODUCER LICENSING (D) TASK FORCE
Friday, Oct. 28, 2022
12:00 – 1:00 p.m. ET / 11:00 a.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

ROLL CALL

Larry D. Deiter, Chair
Sharon P. Clark, Vice Chair
Mark Fowler
Lori K. Wing-Heier
Peni Itula Sapini Teo
Alan McClain
Ricardo Lara
Andrew N. Mais
Trinidad Navarro
Michelle B. Santos
Colin M. Hayashida
Doug Ommen
Vicki Schmidt
James J. Donelon
Kathleen A. Birrane
Gary D. Anderson
Anita G. Fox
Mike Chaney
Chloria Lindley-Myers
South Dakota
Kentucky
Alabama
Alaska
American Samoa
Arkansas
California
Connecticut
Delaware
Florida
Guam
Hawaii
Iowa
Kansas
Louisiana
Maryland
Massachusetts
Michigan
Mississippi
Missouri
Troy Downing
Edward M. Deleon Guerrero
Eric Dunning
Chris Nicolopoulos
Marlene Caride
Mike Causey
Jon Godfread
Judith L. French
Andrew R. Stolfi
Michael Humphreys
Elizabeth Kelleher Dwyer
Carter Lawrence
Cassie Brown
Jon Pike
Kevin Gaffney
Scott A. White
Mike Kreidler
Allan L. McVey
Nathan Houdek
Jeff Rude
Montana
N. Mariana Islands
Nebraska
New Hampshire
New Jersey
North Carolina
North Dakota
Ohio
Oregon
Pennsylvania
Rhode Island
Tennessee
Texas
Utah
Vermont
Virginia
Washington
West Virginia
Wisconsin
Wyoming

NAIC Support Staff: Tim Mullen/Greg Welker

AGENDA

1. Consider Adoption of its May 5 Minutes
   —Director Larry D. Deiter (SD)

2. Consider Adoption of its 2023 Proposed Charges
   —Director Larry D. Deiter (SD)

3. Discuss the Template for the 1033 Process
   —Director Larry D. Deiter (SD)

Attachment One
Attachment Two
Attachment Three
4. Consider Adoption of its Working Group Reports  
   —Director Larry D. Deiter (SD)  
   A. Adjuster Licensing (D) Working Group—Rachel Chester (RI)  
   B. Uniform Education (D) Working Group—Lorelei Brillante (MD)  

5. Receive a Report from the National Insurance Producer Registry (NIPR) Board of Directors—Director Larry D. Deiter (SD)  

6. Discuss Any Other Matters Brought Before the Task Force  
   —Director Larry D. Deiter (SD)  

7. Adjournment