

Draft date: 2/23/26

Virtual Meeting

PRODUCER LICENSING (D) TASK FORCE

Wednesday, February 25, 2026

2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

ROLL CALL

NAIC Member	Representative	State/Territory
Vicki Schmidt, Chair	Monicka Richmeier	Kansas
Scott A. White, Vice Chair	Richard Tozer	Virginia
Mark Fowler	Antwionne Dunklin	Alabama
Heather Carpenter	Kayla Erickson	Alaska
Peter M. Fuimaono	Elizabeth Perri	American Samoa
Charles Bassett	Steven Fromholtz	Arizona
Ricardo Lara	Charlene Ferguson	California
Michael Conway	Rolf Kaumann	Colorado
Trinidad Navarro	Robin Pyfer	Delaware
Karima M. Woods	Sheila Johnson-Parker	District of Columbia
Michelle B. Santos	Michelle B. Santos	Guam
Dean L. Cameron	Dean L. Cameron	Idaho
Ann Gillespie	Justin Hammersmith	Illinois
Doug Ommen	Doug Ommen	Iowa
Sharon P. Clark	Sharon P. Clark	Kentucky
Timothy J. Temple	Matthew Stewart	Louisiana
Robert L. Carey	Timothy N. Schott	Maine
Marie Grant	Shelley Taylor-Barnes	Maryland
Anita G. Fox	Michele Riddering	Michigan
Grace Arnold	Sarah J. Adam	Minnesota
Mike Chaney	Vanessa C. Miller	Mississippi
Angela L. Nelson	Marjorie Thompson	Missouri
Eric Dunning	Eric Dunning	Nebraska
Ned Gaines	Jacob Roberts	Nevada
Alice T. Kane	Vanessa DeJesus	New Mexico
Jon Godfread	Susan Daou	North Dakota
Remedio C. Mafnas	Charlette C. Borja	Northern Mariana Islands
Judith L. French	Lindsey Jones	Ohio
Glen Mulready	Erin Wainner	Oklahoma
TK Keen	John Haworth	Oregon
Michael Humphreys	Michael Fissel	Pennsylvania
Elizabeth Kelleher Dwyer	Rachel Chester	Rhode Island
Larry D. Deiter	Larry D. Deiter	South Dakota
Amanda Crawford	Jodie Delgado	Texas

Patty Kuderer
Allan L. McVey
Nathan Houdek

Andrew Davis
Robert Grishaber
Melody Esquivel

Washington
West Virginia
Wisconsin

NAIC Committee Support: Tim Mullen/Greg Welker

AGENDA

1. Introduction and Welcome from the Chair and Vice Chair
—*Monicka Richmeier (KS) and Richard Tozer (VA)*
2. Consider Adoption of its Dec. 10, 2025, Meeting Minutes Attachment One
—*Monicka Richmeier (KS)*
3. Discuss 2026 Priorities of the Task Force
—*Monicka Richmeier (KS) and Richard Tozer (VA)*
 - a. Review the 1033 guidelines, specifically address concerns on the definition of "conviction".
 - b. Complete the review of the State Licensing Handbook.
 - c. Survey the states on uniformity and reciprocity.
 - d. Evaluate the security of remote licensing exams.
 - e. Review the Continuing Education (CE) course guidelines.
 - f. Review the adjuster guidelines, with specific attention to the Designed Home State (DHS).
 - g. Advancing uniformity for appointment terminations for cause and state-to-state transfers.
4. NAIC Website Updates and Enhancements
—*Monicka Richmeier (KS)*
5. Meeting Dates: Producer Licensing (D) Task Force and Working Groups Attachment Two
—*Monicka Richmeier (KS)*
6. Discuss Any Other Matters Brought Before the Task Force
—*Monicka Richmeier (KS)*
7. Adjournment