Date: 2/22/22

Virtual Meeting

RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP
Monday, February 28, 2022
1:00 – 2:00 p.m. ET / 12:00 – 1:00 p.m. CT / 11:00 a.m. – 12:00 p.m. MT / 10:00 a.m. – 11:00 a.m. PT

ROLL CALL

Philip Barlow, Chair District of Columbia
Wanchin Chou Connecticut
Ray Spudeck Florida
Vincent Tsang Illinois
Carrie Mears Iowa
Fred Andersen Minnesota
William Leung/Debbie Doggett Missouri

Philip Barlow (DC)
Lindsay Crawford Nebraska
Bob Kasinow/Bill Carmello New York
Dale Bruggeman/Tom Botsko Ohio
Mike Boerner/Rachel Hemphill Texas
Steve Drutz/Tim Hays Washington
Amy Malm Wisconsin

NAIC Support Staff: Jane Barr/Dave Fleming/Julie Gann/Charles Therriault/Linda Phelps/Peter Kelly

AGENDA

1. Discuss Formation / Charges / E Committee Direction—Philip Barlow (DC)
2. Discuss Desired Outcomes for RBC, VOSTF and SAPWG—Philip Barlow (DC), Carrie Mears (IA) and Dale Bruggeman (OH)
3. Hear High-Level Overview of Investment Development—Charles Therriault (NAIC SVO)
4. Discuss Investment Reporting Perspectives—Philip Barlow (DC), Carrie Mears (IA) and Dale Bruggeman (OH)
5. Discuss Next Steps—Philip Barlow (DC)
6. Discuss Any Other Matters Brought Before the Working Group—Philip Barlow (DC)
7. Adjournment

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