



Date: 2/28/22

Virtual Meeting

RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP

Monday, February 28, 2022

1:00 – 2:00 p.m. ET / 12:00 – 1:00 p.m. CT / 11:00 a.m. – 12:00 p.m. MT / 10:00 a.m. – 11:00 a.m. PT

ROLL CALL

Philip Barlow, Chair	District of Columbia	William Leung/Debbie Doggett	Missouri
Thomas Reedy	California	Lindsay Crawford	Nebraska
Wanchin Chou	Connecticut	Bob Kasinow/Bill Carmello	New York
Ray Spudeck	Florida	Dale Bruggeman/Tom Botsko	Ohio
Vincent Tsang	Illinois	Mike Boerner/Rachel Hemphill	Texas
Carrie Mears	Iowa	Steve Drutz/Tim Hays	Washington
Fred Andersen	Minnesota	Amy Malm	Wisconsin

NAIC Support Staff: Jane Barr/Dave Fleming/Julie Gann/Charles Therriault/Linda Phelps/Peter Kelly

AGENDA

1. Discuss Formation / Charges / E Committee Direction—*Philip Barlow (DC)* Attachment A-1
Attachment A-2
2. Discuss Desired Outcomes for RBC, VOSTF and SAPWG—*Philip Barlow (DC), Carrie Mears (IA) and Dale Bruggeman (OH)*
3. Hear High-Level Overview of Investment Development—*Charles Therriault (NAIC SVO)* Attachment B
4. Discuss Investment Reporting Perspectives—*Philip Barlow (DC), Carrie Mears (IA) and Dale Bruggeman (OH)*
5. Discuss Next Steps—*Philip Barlow (DC)* Attachment C
6. Discuss Any Other Matters Brought Before the Working Group—*Philip Barlow (DC)*
7. Adjournment

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