Date: 2/28/22

Virtual Meeting

RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP
Monday, February 28, 2022
1:00 – 2:00 p.m. ET / 12:00 – 1:00 p.m. CT / 11:00 a.m. – 12:00 p.m. MT / 10:00 a.m. – 11:00 a.m. PT

ROLL CALL

Philip Barlow, Chair
District of Columbia
William Leung/Debbie Doggett
Missouri

Thomas Reedy
California
Lindsay Crawford
Nebraska

Wanchin Chou
Connecticut
Bob Kasinow/Bill Carmello
New York

Ray Spudeck
Florida
Dale Bruggeman/Tom Botso
Ohio

Vincent Tsang
Illinois
Mike Boerner/Rachel Hemphill
Texas

Carrie Mears
Iowa
Steve Drutz/Tim Hays
Washington

Fred Andersen
Minnesota
Amy Malm
Wisconsin

NAIC Support Staff: Jane Barr/Dave Fleming/Julie Gann/Charles Therriault/Linda Phelps/Peter Kelly

AGENDA

1. Discuss Formation / Charges / E Committee Direction—Philip Barlow (DC)
   Attachment A-1
   Attachment A-2

2. Discuss Desired Outcomes for RBC, VOSTF and SAPWG—Philip Barlow (DC), Carrie Mears (IA) and Dale Bruggeman (OH)

3. Hear High-Level Overview of Investment Development—Charles Therriault (NAIC SVO)
   Attachment B

4. Discuss Investment Reporting Perspectives—Philip Barlow (DC), Carrie Mears (IA) and Dale Bruggeman (OH)

5. Discuss Next Steps—Philip Barlow (DC)
   Attachment C

6. Discuss Any Other Matters Brought Before the Working Group—Philip Barlow (DC)

7. Adjournment

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