Date: 3/17/22

Virtual Meeting
(in lieu of meeting at the 2022 Spring National Meeting)

RISK-BASED CAPITAL (RBC) INVESTMENT RISK AND EVALUATION (E) WORKING GROUP
Tuesday, March 22, 2022
1:00 – 2:00 p.m. ET / 12:00 – 1:00 p.m. CT / 11:00 a.m. – 12:00 p.m. MT / 10:00 – 11:00 a.m. PT

ROLL CALL

Philip Barlow, Chair
District of Columbia

William Leung/Debbie Doggett
Missouri

Thomas Reedy
California

Lindsay Crawford
Nebraska

Wanchin Chou
Connecticut

Bob Kasinow/Bill Carmello
New York

Ray Spudeck
Florida

Dale Bruggeman/Tom Botsko
Ohio

Vincent Tsang
Illinois

Mike Boerner/Rachel Hemphill
Texas

Carrie Mears
Iowa

Steve Drutz/Tim Hays
Washington

Fred Andersen
Minnesota

Amy Malm
Wisconsin

NAIC Support Staff: Jane Barr/Dave Fleming/Julie Gann/Charles Therriault/Linda Phelps/Peter Kelly

AGENDA

1. Consider Adoption of its Feb. 28 Minutes—Philip Barlow (DC)  Attachment A

2. Discuss Comment Letters—Philip Barlow (DC)
   A. American Council of Life Insurers (ACLI)  Attachment B
   B. Bridgeway Analytics  Attachment C
   C. Risk & Regulatory Consulting LLC  Attachment D
   D. Florida Office of Insurance Regulation  Attachment E

3. Consider Adoption of its Working Agenda—Philip Barlow (DC)  Attachment F

4. Discuss Next Steps—Philip Barlow (DC)

5. Discuss Any Other Matters Brought Before the Working Group—Philip Barlow (DC)

6. Adjournment

SharePoint/NAIC Support Staff Hub/Member Meetings/Spring 2022 National Meeting/Agendas/RBC IRE 3.22.22 Agenda