Date: 3/22/22

Virtual Meeting
(in lieu of meeting at the 2022 Spring National Meeting)

RISK-BASED CAPITAL (RBC) INVESTMENT RISK AND EVALUATION (E) WORKING GROUP
Tuesday, March 22, 2022
1:00 – 2:00 p.m. ET / 12:00 – 1:00 p.m. CT / 11:00 a.m. – 12:00 p.m. MT / 10:00 – 11:00 a.m. PT

Meeting Summary Report

The RBC Investment Risk and Evaluation (E) Working Group met March 22, 2022. During this meeting, the Working Group:

1. Adopted its Feb. 22 minutes, which included the following action:
   A. Discussed its formation, charges, and the Financial Condition (E) Committee’s direction.
   B. Heard a high-level overview of investment development from NAIC staff.
   C. Discussed desired outcomes investment reporting perspectives and next steps.

2. Adopted its working agenda.

3. Discussed comment letters received on its request to solicit feedback.

4. Discussed next steps.

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