



Date: 3/22/22

Virtual Meeting

(in lieu of meeting at the 2022 Spring National Meeting)

RISK-BASED CAPITAL (RBC) INVESTMENT RISK AND EVALUATION (E) WORKING GROUP

Tuesday, March 22, 2022

1:00 – 2:00 p.m. ET / 12:00 – 1:00 p.m. CT / 11:00 a.m. – 12:00 p.m. MT / 10:00 – 11:00 a.m. PT

Meeting Summary Report

The RBC Investment Risk and Evaluation (E) Working Group met March 22, 2022. During this meeting, the Working Group:

1. Adopted its Feb. 22 minutes, which included the following action:
 - A. Discussed its formation, charges, and the Financial Condition (E) Committee’s direction.
 - B. Heard a high-level overview of investment development from NAIC staff.
 - C. Discussed desired outcomes investment reporting perspectives and next steps.
2. Adopted its working agenda.
3. Discussed comment letters received on its request to solicit feedback.
4. Discussed next steps.

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