

Update on SERFF Modernization

Speed To Market (D) Working Group Call
July 30, 2024

SERFF Modernization @ the National Meeting



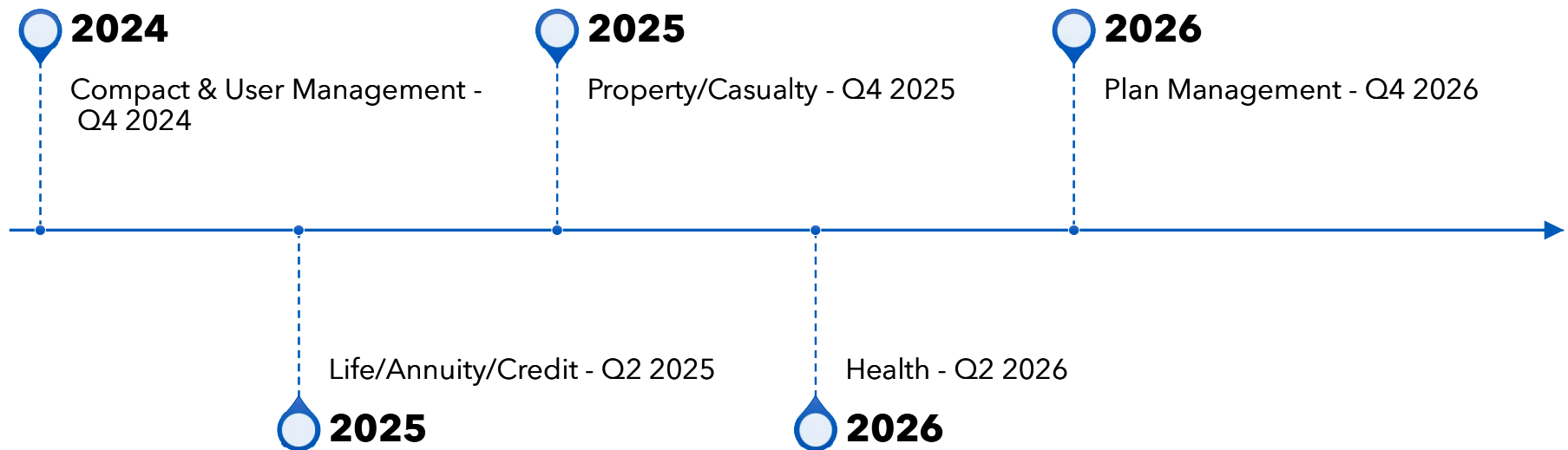
Project Update Sessions

- Tuesday, August 13 - 9-10:00 AM
- Wednesday, August 14 - 8:30-9:30 AM

Table Topics Session

- Tuesday, August 13 - 4-5 PM
- Opportunity to collaborate with peers, ask questions, and provide feedback on features

Project Timeline





State Outreach

- Each state has been assigned a liaison from the NAIC-SERFF team
- Liaisons will gather state requirements, answer questions, provide updates, and facilitate training
- The liaison approach will continue throughout the project

Industry Outreach

- Targeted efforts for Compact filers
 - Virtual sessions
 - In person regional sessions
 - User Acceptance testing
- General communication for all users continues
- Training announcements coming soon!



Initial Release Impact

- Co-existence
 - All Compact filings, including historical, will be accessible in the new platform
 - State filings will remain in the current platform - "legacy"
- User Management functions will be handled in new platform
 - Largely self service
 - Manages both legacy and new platform
- Training
 - Industry to be trained by NAIC Education & Training Dept
 - Compact staff and member state regulators to be trained by project team
 - Multiple training and support methods to be used

Questions?

Contact

bkieras@naic.org

serffmodernizationquestions@naic.org