

From: [Stephen Koca](#)
To: [Krylova, Anna, OSI](#)
Cc: [DeFrain, Kris](#)
Subject: [EXT] FW: Actuarial Opinion (C) Working Group Conference Call - Sept. 24
Date: Tuesday, September 15, 2020 9:58:09 AM

Hi Anna –

I am hoping you are accepting interested party comment on the Regulatory Guidance document. I believe the language for the CE logging section in Regulatory Guidance implies a more broad requirement for logging procedures and categorization than the Instructions state. My reading of the Instructions and the identification of items to change in associated Blanks agenda (2020-12BWG) is that the additional categorization is only required if an individual appointed actuary's CE log is selected for review by the CAS or SOA. The language in the Regulatory Guidance seems to imply that the additional categorization is required for all Appointed Actuary, whether their log is submitted or not.

From Instructions: "...an Appointed Actuary who is subject to the U.S. Qualification Standards *and selected for review* [emphasis added] shall submit a log of their continuing education in a form determined by the CAS and SOA. The log shall include categorization of continuing education approved for use by the Casualty Actuarial and Statistical Task Force..."

From 2020-12BWG: "The proposal will require appointed actuaries to attest to meeting Continuing Education (CE) requirements and participate in the CAS/SOA CE review procedures, *if requested* [emphasis added]."

I recommend an edit to the following sentence in the last paragraph of Regulatory Guidance to be consistent with the above (my suggested edit in red) "For year-end 2020, an Appointed Actuary must either use a specific logging format for their CE logs or add a column to one's current log, **if selected for review by the CAS or SOA.**"

Regards,
Stephen

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From: Thomas, Lia C <LCThomas@naic.org>
Sent: Tuesday, September 15, 2020 7:22 AM
Cc: DeFrain, Kris <kdefrain@naic.org>
Subject: Actuarial Opinion (C) Working Group Conference Call - Sept. 24

To Actuarial Opinion (C) Working Group Members, Interested Regulators and Interested Parties:

Actuarial Opinion (C) Working Group
Conference Call

Kris DeFrain, Conductor
Thursday, Sept. 24, 2020
12:00 p.m. ET / 11:00 a.m. CT / 10:00 a.m. MT / 9:00 a.m. PT
Duration: 60 minutes

Purpose: Consider adoption of Regulatory Guidance.

Materials:

Materials are posted to the Actuarial Opinion (C) Working Group [web page](#) and linked below:
[Regulatory Guidance 9-11-20 Draft](#)

Participation Instructions:

<https://dprester.com/sreg/10147922/d8edb54088>

All participants are strongly encouraged to pre-register using the above link. You can register at any time prior to the call. Participation is free of charge.

Regulators:

Participation is free of charge. Please follow the registration information above to access the conference call.

Interested Parties:

If you have not yet registered for an IP Code please click here to do so:

<https://services.choruscall.com/client/naic/registration/>

After obtaining your IP Code, simply follow the instructions above to register for the conference in question.

For those without internet access or unable to pre-register:

You may dial (412) 902-6510 or (877) 270-2148, and ask for the **AOWG/DeFrain** call. If you have any problems at any time, you may hit * and 0 to signal a Conference Specialist.

Lia Thomas | Senior Administrative Assistant

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