

Draft: 3/2/26

Uniform Education (D) Working Group
Virtual Meeting
February 24, 2025

The Uniform Education (D) Working Group of the Producer Licensing (D) Task Force met Feb. 24, 2026. The following Working Group members participated: Jodie Delgado , Chair (TX); Kayla Ericson , Vice Chair (AK); Charlene Ferguson (CA); Lorelei Brilliante (MD); Vanessa C. Miller (MS); Vanessa DeJesus (NM); Lindsey Jones (OH); Tony Dorschner (SD);Shauna Clements and Tony Clayton (VA)and Nicole Rayl (WA).

1. Discussed 2026 Charges and Priorities

Delgado said the Working Group will be focusing on its charges which will also including priority items such as the review of the Continuing Education Reciprocity Agreement Appendices, which include the Continuing Education Audit Procedures, Guidelines for Webinar and Classroom, and the Self-Study Audit Form. She said in 2025 the Working Group discussed the need to review these documents and update accordingly. Delgado said in addition the Working Group has discussed the importance of achieving uniformity in Introductory Statements for application materials and explored strategies for surveying jurisdictions regarding continuing education compliance procedures.

Delgado said the Working Group will discuss additional areas including the regulatory authority over pre-licensing education providers following the repeal of certain requirements. The Working Group discussed a variety of state approaches and underscored the need for consistent guidelines and applications across jurisdictions.

Delgado said the Working Group will be meeting monthly throughout the year to focus on their charges and priorities.

Having no further business, the Uniform Education (D) Working Group adjourned.

<https://naiconline.sharepoint.com/sites/NAICSupportStaffHub/Member%20Meetings/D%20CMTE/2026%20Spring/PLTF/Uniform%20Education%20WG/Minutes/UEWG%20Minutes%202.25.26.docx>