Date: 5/24/2021

Virtual Meeting

Valuation of Securities (E) Task Force
Monday, May 24, 2021
2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

ROLL CALL

Dana Popish Severinghaus, Chair   Illinois   Gary Anderson   Massachusetts
Doug Ommen, Vice Chair   Iowa   Chlora Lindley-Myers   Missouri
Lori K. Wing-Heiher   Alaska   Bruce R. Ramge   Nebraska
Ricardo Lara   California   Marlene Caride   New Jersey
Andrew N. Mais   Connecticut   Russell Toal   New Mexico
Trinidad Navarro   Delaware   Linda Lacewell   New York
David Altmaier   Florida   Doug Slape   Texas
Dean L. Cameron   Idaho   Jonathan T Pike   Utah
Vicki Schmidt   Kansas   Scott A. White   Virginia
James J. Donelon   Louisiana   Mike Kreidler   Washington
Kathleen A Birrane   Maryland   Mark Afable   Wisconsin

NAIC Support Staff: Charles A. Therriault, Marc Perlman

AGENDA

1. Discuss Comments Received and Consider for Adoption an Updated Proposed Amendment to the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) to Require the Filing of Private Rating Letter Rationale Report (Doc. ID 2020-023.05, 2020-023.06) — Kevin Fry (IL), Charles Therriault (NAIC), Marc Perlman (NAIC)

2. Receive and Consider for Adoption a Proposed Amendment to the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) to Permit Filing Exemption for Credit Tenant Loans and Ground Lease Financing Transactions (Doc. ID 2021-035.01) — Kevin Fry (IL), Charles Therriault (NAIC), Marc Perlman (NAIC)

3. Discuss the SVO Referral Response to SAPWG on Credit Tenant Loans — Charles Therriault (NAIC), Marc Perlman (NAIC)

4. Any other matters