AGENDA

1. Discuss Comments Received and Consider for Adoption an Updated Proposed Amendment to the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) to Require the Filing of Private Rating Letter Rationale Report (Doc. ID 2020-023.05, 2020-023.06)  
   — Kevin Fry (IL), Charles Therriault (NAIC), Marc Perlman (NAIC)  
   Attachment A & A - 1

2. Receive and Consider for Adoption a Proposed Amendment to the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) to Permit Filing Exemption for Credit Tenant Loans and Ground Lease Financing Transactions (Doc. ID 2021-035.01, 2021-035.02)  
   — Kevin Fry (IL), Charles Therriault (NAIC), Marc Perlman (NAIC)  
   Attachment B & B - 1

3. Discuss the SVO Referral Response to SAPWG on Credit Tenant Loans (Doc. ID 2021-029.04, 2021-029.01, 2021-029.03, 2021-029.02)  
   — Charles Therriault (NAIC), Marc Perlman (NAIC)  
   Attachment C C - 1 - C - 3

4. Any other matters