Conference Call

VALUATION OF SECURITIES (E) TASK FORCE
Thursday, October 31, 2019
4:00 – 5:00 p.m. ET / 3:00 – 4:00 p.m. CT / 2:00 p.m. – 3:00 p.m. MT / 1:00 p.m. – 2:00 p.m. PT

ROLL CALL

Robert H. Muriel, Chair                  Illinois                  Chlora Lindley-Myers                  Missouri
James J. Donelon, Vice Chair            Louisiana                  Bruce R. Ramge                      Nebraska
Lori K. Wing-Heier                      Alaska                     Marlene Caride                      New Jersey
Ricardo Lara                             California                 John G. Franchini                   New Mexico
Andrew N. Mais                           Connecticut               Linda Lacewell                      New York
Trinidad Navarro                        Delaware                   Glen Mulready                      Oklahoma
David Altsmaier                          Florida                    Jessica Altman                      Pennsylvania
Dean L. Cameron                          Idaho                     Kent Sullivan                      Texas
Doug Ommen                                Iowa                      Todd E. Kiser                      Utah
Vicki Schmidt                            Kansas                    Scott A. White                    Virginia
Al Redmer Jr.                            Maryland                  Mike Kreidler                      Washington
Gary Anderson                            Massachusetts             Mark Afable                       Wisconsin

NAIC Support Staff: Charles A. Therriault

AGENDA

1. Receive a Non-Substantive Proposed P&P Manual Amendment to Add Instructions for ETFs that Contain a Combination of Preferred Stocks and Bonds
   —Kevin Fry (IL) and Charles Therriault (NAIC)
   (Doc ID: 2019-011-01)

2. Receive a Non-substantive Proposed P&P Manual Amendment to Rename and Combine the U.S. Direct Obligations/Full Faith and Credit Exempt List and Bond Fund List and Instructions to the U.S. Government Fund List
   —Kevin Fry (IL) and Charles Therriault (NAIC)
   (Doc ID: 2019-012-01)

3. Receive a Non-Substantive Proposed P&P Manual Amendment to Add Instructions to Limit NAIC Designations to the NAIC Assigned Sovereign Rating
   —Kevin Fry (IL) and Charles Therriault (NAIC)
   (Doc ID: 2019-013-01)

   —Kevin Fry (IL), Charles Therriault (NAIC), Eric Kolchinsky (NAIC)
   (Doc ID: 2018-014.02)

5. Receive a Substantive Proposed P&P Manual Amendment to Add Instructions for Ground Lease Transactions
   —Kevin Fry (IL) and Charles Therriault (NAIC)
   (Doc ID: 2019-014-01)
6. Discuss a Substantive Proposed P&P Manual Amendment for Principal Protected Securities
   —Kevin Fry (IL) and Charles Therriault (NAIC)
   (Doc ID: 2019-015-01)

7. Receive a Substantive Proposed P&P Manual Amendment to Remove the Financial Modeling
   Instructions for RMBS/CMBS Securities and Direct IAO Staff to Produce NAIC Designation
   and NAIC Designation Categories for these Securities
   —Kevin Fry (IL) and Charles Therriault (NAIC)
   (Doc ID: 2019-016-01)

8. Receive a Staff Report on the U.S. SEC Adoption of a New Rule to Modernize Regulation of
   Exchange-Traded Funds
   —Kevin Fry (IL) and Charles Therriault (NAIC)

9. Adjournment