AGENDA

Discuss and Consider for Adoption:

1. Proposed P&P Manual Amendment to Permit NAIC Designations for Short-term ABS
   (Doc. ID: 2024-005.01, 2024-005.02)
   —Carrie Mears (IA), Charles A. Therriault (NAIC), and Marc Perlman (NAIC)
2. Proposed P&P Manual Amendment to Add Spain to the List of Foreign (Non-U.S.) Jurisdictions Eligible for Netting for Purposes of Determining Exposures to Counterparties for Schedule DB, Part D, Section 1
   (Doc. ID: 2024-006.01, 2024-006.02)
   —Carrie Mears (IA), Charles A. Therriault (NAIC), and Marc Perlman (NAIC)

3. Proposed P&P Manual Amendment to Change the Effective Date for the Implementation of CLO Modeling
   (Doc. ID: 2024-007.01, 2024-007.02)
   —Carrie Mears (IA), Charles A. Therriault (NAIC), and Marc Perlman (NAIC)

4. Proposed P&P Manual Amendment to Clarify Permitting Insurers to Self-assign an NAIC Designation 6*
   (Doc. ID: 2024-008.01, 2024-008.02)
   —Carrie Mears (IA), Charles A. Therriault (NAIC), and Marc Perlman (NAIC)

5. Proposed P&P Manual Amendment to Make Current the List of SVO Processes
   (Doc. ID: 2024-009.01, 2024-009.02)
   —Carrie Mears (IA), Charles A. Therriault (NAIC), and Marc Perlman (NAIC)

Receive and Consider for Exposure:

6. Revised Proposed P&P Manual Amendment to Update the Definition of an NAIC Designation
   (Doc. ID: 2022-012.12)
   —Carrie Mears (IA), Charles A. Therriault (NAIC), and Marc Perlman (NAIC)

7. Revised Proposed P&P Manual Amendment Authorizing the Procedures for the SVO’s Discretion Over NAIC Designations Assigned Through the Filing Exemption Process
   (Doc. ID: 2023-005.16)
   —Carrie Mears (IA), Charles A. Therriault (NAIC), and Marc Perlman (NAIC)

Hear Staff Report:

8. Updates on the Proposed CLO Modeling Methodology and Ad-hoc Working Group
   —Eric Kolchinsky (NAIC)

9. Any other matters