

Draft date: 9/16/2024

VALUATION OF SECURITIES (E) TASK FORCE

Tuesday, October 1, 2024

1:00 p.m. - 1:30 p.m. ET / 12:00 p.m. – 12:30 p.m. CT / 11:00 a.m. - 11:30 a.m. MT / 10:00 a.m. - 10:30 a.m. PT

ROLL CALL

Member	Representative	State
Doug Ommen, Chair	Carrie Mears	Iowa
Andrew N. Mais, Vice Chair	Kenneth Cotrone	Connecticut
Mark Fowler	Sheila Travis	Alabama
Lori K. Wing-Heier	David Phifer	Alaska
Ricardo Lara	Laura Clements	California
Michael Yaworsky	Ray Spudeck	Florida
Dean L. Cameron	Eric Fletcher	Idaho
Ann Gillespie	Vincent Tsang	Illinois
Vicki Schmidt	Tish Becker	Kansas
Timothy J. Temple	Melissa Gibson	Louisiana
Joy Y. Hatchette	Gregory Ricci	Maryland
Kevin P. Beagan	John Turchi	Massachusetts
Grace Arnold	Fred Andersen	Minnesota
Chlora Lindley-Myers	Debbie Doggett	Missouri
Eric Dunning	Tadd Wegner	Nebraska
D.J. Bettencourt	Jennifer Li	New Hampshire
Justin Zimmerman	John Sirovetz	New Jersey
Adrienne A. Harris	Bob Kasinow	New York
Jon Godfread	Matt Fischer	North Dakota
Judith L. French	Cam Piatt	Ohio
Glen Mulready	Diane Carter	Oklahoma
Michael Humphreys	Diana Sherman	Pennsylvania
Cassie Brown	Amy Garcia	Texas
Jon Pike	Jake Garn	Utah
Scott A. White	Doug Stolte	Virginia
Mike Kreidler	Katy Bardsley	Washington
Nathan Houdek	Amy Malm	Wisconsin

NAIC Support Staff: Charles Therriault/Marc Perlman/Eric Kolchinsky

AGENDA***Receive, Discuss and Consider Exposure of:***

1. A Proposed P&P Manual Amendment to Remove References to Subscript-S and Update References to Investment Risk (Doc. ID: 2024-016.01)
—Carrie Mears (IA), Charles Therriault (NAIC), and Marc Perlman (NAIC) Attachment A

2. A Proposed P&P Manual Amendment to Update the List of NAIC Credit Rating Providers (CRP) and the NAIC Use of CRP Credit Ratings (Doc. ID: 2024-015.02)
—Carrie Mears (IA), Charles Therriault (NAIC), and Marc Perlman (NAIC) Attachment B

3. Discuss Any Other Matters Brought Before the Task Force

4. Adjournment