Date: 6/10/21

Virtual Meeting
(in lieu of meeting at the 2021 Summer National Meeting)

BLANKS (E) WORKING GROUP
Thursday, July 22, 2021
10:30 – 11:30 a.m. ET / 9:30 – 10:30 a.m. CT / 8:30 – 9:30 a.m. MT / 7:30 – 8:30 a.m. PT

ROLL CALL

Jake Garn, Chair Utah Patricia Gosselin New Hampshire
Kim Hudson, Vice Chair California Mariam Awad New Jersey
Wally Thomas Alaska Tracy Snow Ohio
William Arfanis Connecticut Diane Carter Oklahoma
Dave Lonchar Delaware Ryan Keeling Oregon
N. Kevin Brown District of Columbia Kimberly Rankin/ Pennsylvania
Carolyn Morgan Florida Melissa Greiner
Roy Eft Indiana Trey Hancock Tennessee
Daniel Mathis Iowa Shawn Frederick Texas
Dan Schaefer Michigan Steve Drutz Washington
Debbie Doggett/Danielle Smith Missouri Jamie Taylor West Virginia
Lindsay Crawford/Justin Schrader Nebraska Randy Milquet Wisconsin

NAIC Support Staff: Mary Caswell/Calvin Ferguson/Julie Gann

AGENDA

1. Consider Adoption of its May 26 Minutes—Jake Garn (UT) Attachment A

2. Consider Adoption of Items Previously Exposed—Jake Garn (UT)

   a) 2021-10BWG – Remove language in quarterly General Interrogatories Part 1, line 4.1 that requires filing of a quarterly merger/history form. The annual form shall still be required. Attachment B

   b) 2021-11BWG Modified – Add a new annual statement supplement to the Property and Casualty (P/C) statement to capture exposure data for Annual Statement Lines 2.5, 4, 19.1, 19.2 and 21.2 of the Exhibit of Premiums and Losses. Add a column to the Quarterly Parts 1 and 2 to capture exposure data for these annual statement lines for the quarter. Attachment C

   c) 2021-12BWG Modified – Add and delete lines on the Analysis of Operations by Lines of Business - Accident and Health for Life\Fraternal to capture health specific data captured on the Health Analysis of Operations by Lines of Business but not on the Life\Fraternal Analysis of Operations page and add new crosschecks for the new lines. Add new crosschecks to the Analysis of Operations by Lines of Business – Summary to map the lines on the accident and health (A&H) page to the summary. Attachment D
d) **2021-13BWG Modified** – Add a new supplement to capture premium and loss data for Annual Statement Lines 17.1, 17.2 and 17.3 of the Exhibit of Premiums and Losses (State Page) – Other Liability by more granular lines of business.

e) **2021-14BWG Modified** – Expand the number of lines of business reported on Schedule H to match the lines of business reported on the Health Statement. Modify the instructions so they will be uniform between life/fraternal and property.

3. Consider Adoption of the Editorial Listing—*Jake Garn (UT)*

4. Consider Adoption of Health Actuarial Statement of Opinion Guidance for the 2021 Reporting Year—*Jake Garn (UT)*

5. Discuss Any Other Matters Brought Before the Working Group—*Jake Garn (UT)*

6. Adjournment

The following documents are being provided as reference materials:
- Summary of Comment Letters
- Comment Letters