

Draft date: 7/7/26

Virtual Meeting

MARKET ANALYSIS PROCEDURES (D) WORKING GROUP

Thursday, July 30, 2026

2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 p.m. PT

ROLL CALL

Raymond A. Guzman, Chair	Maryland	Peggy Willard-Ross	Nevada
Cassie Soucy, Vice Chair	Oregon	Douglas Rees	New Hampshire
Chelsy Maller/Austin Childs	Alaska	Ralph Boeckman	New Jersey
Maria Ailor	Arizona	Elouisa Tyler	New Mexico
Teri Ann Mecca	Arkansas	Larry Wertel	New York
Don McKinley	California	Todd Oberholtzer/	Ohio
Tracy Garceau	Colorado	Guy Self	
Steve DeAngelis	Connecticut	Landon Hubbart	Oklahoma
Sharon Shipp/Pratima Lele	District of Columbia	Karen Veronikis	Pennsylvania
Sheryl Parker	Florida	Brett Bache/	Rhode Island
Chris Heisler	Illinois	Matthew Gendron	
Charles Thomas	Kansas	Gwendolyn Fuller McGriff/	South Carolina
Sandra Stumbo/Lori Cunningham	Kentucky	Rachel Moore	
Lisa Fullington	Louisiana	Tanji J. Northrup	Utah
Timothy N. Schott	Maine	Karla Nuisl	Vermont
Mary Lou Moran	Massachusetts	Melissa Gerachis	Virginia
Danielle Torres	Michigan	Sandy Ray	Washington
David Dachs/Troy Smith	Montana	Tom Whitener	West Virginia
Martin Swanson/	Nebraska	Darcy Paskey/Jamie Adams	Wisconsin
Robert McCullough			

NAIC Committee Support: Teresa Cooper/Randy Helder

AGENDA

1. Consider Adoption of its June 18 Minutes—*Raymond A. Guzman (MD)* Attachment 1
2. Consider Market Conduct Annual Statement (MCAS) Ratios Attachment 2
—*Raymond A. Guzman (MD)*
3. Consider Lender-Placed MCAS Ratio 18—*Raymond A. Guzman (MD)* Attachment 3
4. Consider MCAS Rankings—*Raymond A. Guzman (MD)*

5. Consider the Individual Accident and Health (IAH) Market Analysis Prioritization Tool (MAPT)—*Raymond A. Guzman (MD)*
6. Discuss the Lunch-and-Learn Schedule—*Raymond A. Guzman (MD)*
7. Discuss Revisions to Market Analysis Review System (MARS) Level 2 Guidance—*Raymond A. Guzman (MD)*
8. Discuss Any Other Matters Brought Before the Working Group—*Raymond A. Guzman (MD)*
9. Adjournment

Attachment 4