Draft date: 10/28/26

Virtual Meeting

JOINT MEETING OF THE EXAMINATION OVERSIGHT (E) TASK FORCE AND FINANCIAL EXAMINERS HANDBOOK (E) TECHNICAL GROUP
Tuesday, November 10, 2025
11:00 – 11:30 a.m. ET / 10:00 – 10:30 a.m. CT / 9:00 – 9:30 a.m. MT / 8:00 – 8:30 a.m. PT

ROLL CALL

EXAMINATION OVERSIGHT (E) TASK FORCE

NAIC Member	Representative	State/Territory
Judith L. French, Chair	Zachary Wheatley, Chair	Ohio
Karima M. Woods, Vice Chair	N. Kevin Brown, Vice Chair	District of Columbia
Mark Fowler	Sheila Travis	Alabama
Heather Carpenter	David Phifer	Alaska
Peter M. Fuimanono	Elizabeth Perri	American Samoa
Ricardo Lara	Laura Clements	California
Michael Conway	Rolf Kaumann/Carol Matthews	Colorado
Joshua Hershman	William Arfanis	Connecticut
Trinidad Navarro	Rylynn Brown	Delaware
Michael Yaworsky	Chad Mason	Florida
Holly W. Lambert	Roy Eft	Indiana
Doug Ommen	Daniel Mathis	Iowa
Vicki Schmidt	Tish Becker	Kansas
Sharon P. Clark	Jeff Gaither	Kentucky
Michael T. Caljouw	John Turchi	Massachusetts
Anita G. Fox	Kristin Hynes	Michigan
Julia Dreier	Kathleen Orth	Minnesota
Mike Chaney	Mark Cooley	Mississippi
Angela L. Nelson	Shannon Schmoeger	Missouri
Eric Dunning	Tadd Wegner	Nebraska
Ned Gaines	Hermoliva Abejar	Nevada
Susan Ochs	Susan Ochs	New Jersey
Alice T. Kane	Alice T. Kane	New Mexico
Glen Mulready	Eli Snowbarger	Oklahoma
TK Keen	Teresa Borrowman	Oregon
Michael Humphreys	Diana L. Sherman	Pennsylvania
Elizabeth Kelleher Dwyer	John Tudino	Rhode Island
Michael Wise	Linda Haralson	South Carolina
Larry D. Deiter	Johanna Nickelson	South Dakota
Amanda Crawford	Shawn Frederick	Texas

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Scott A. White	Jennifer Blizzard	Virginia
Patty Kuderer	Tarik Subbagh	Washington
Erin K. Hunter	Justin E. Parr	West Virginia
Nathan Houdek	Amy Malm	Wisconsin

NAIC Support Staff: Elise Klebba/Bailey Henning

FINANCIAL EXAMINERS HANDBOOK (E) TECHNICAL GROUP

Eli Snowbarger, Co-Chair	Oklahoma	Andrea Johnson	Nebraska
John Litweiler, Co-Chair	Wisconsin	Colin Wilkins	New Hampshire
Laura Clements	California	Nancy Lee Chice	New Jersey
William Arfanis	Connecticut	Monique D. Smith	North Carolina
N. Kevin Brown	District of Columbia	Tracy Snow/Zachary Wheatley	Ohio
Cindy Andersen	Illinois	Diana L. Sherman	Pennsylvania
Grace Kelly	Minnesota	Jennifer Blizzard	Virginia
Shannon Schmoeger/Sara McNeely	Missouri	Tarik Subbagh	Washington

AGENDA

1. Receive Comment Letters and Consider Adoption of Proposed Revisions to the Financial Condition Examiners Handbook —*John Litweiler (WI)*
   - A. Comment Letters — Pending
   - B. Assessing Private Asset Exposures — Pending
   - C. Unauthorized Offshore Reinsurers — Pending
   - D. Exhibit N – Reinsurance Clauses — Pending

2. Consider Adoption of its Oct. 9 and Aug. 7 Meeting Minutes —*Zachary Wheatley (OH)* — Pending

3. Consider Adoption of the Reports of its Working Group and Technical Group —*Zachary Wheatley (OH)*
   - A. Financial Analysis Solvency Tools (E) Working Group—*Danielle Smith (MO)* — Pending
   - B. Financial Examiners Handbook (E) Technical Group—*Eli Snowbarger (OK)* — Pending
   - C. Information Technology (IT) Examination (E) Working Group—*Ber Vang (CA)* — Pending

4. Discuss Any Other Matters Brought Before the Task Force — *Zachary Wheatley (OH)*

5. Adjournment

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